

World Line Supply Report Summary – July 2007

ComPair Data

ComPair Data, Inc. (www.CompairData.com) produces quarterly reports detailing ocean carrier container capacity and changes in capacity on the major East-West trade routes and on the north/south trade routes to South America twice a year.

The full reports are available in MS Excel format and available to Interactive Subscribers to American Shipper.

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North America/Asia

Summary

NORTH AMERICA/ASIA TRADE (EB), SUMMARY OF CHANGES

Changes between Apr. 2007 and July 2007

World Liner Supply - a ComPairData report. July 2007

1 New services launched during quarter: (None terminated)

- a. China Shipping's butterfly AAC/AAS2 adds a total of 216,000 TEUs in annual one-way capacity.
- b. COSCO - Central China-Long Beach Express-CLX: Adds 153,000 TEUs in annual one-way capacity.
- c. Grand Alliance - South China East Coast Express-SCE: Adds 244,000 TEUs in annual one-way capacity.
- d. New World Alliance/CMA CGM/Evergreen - ESX: Adds 154,000 TEUs in annual one-way capacity.
- e. CSAV - Pacific Caribbean-PACAR: Adds 26,000 TEUs in annual one-way capacity.

2 New entrants in the trade/carriers that left the trade: None

3 Significant service and capacity changes (+/- 10%)

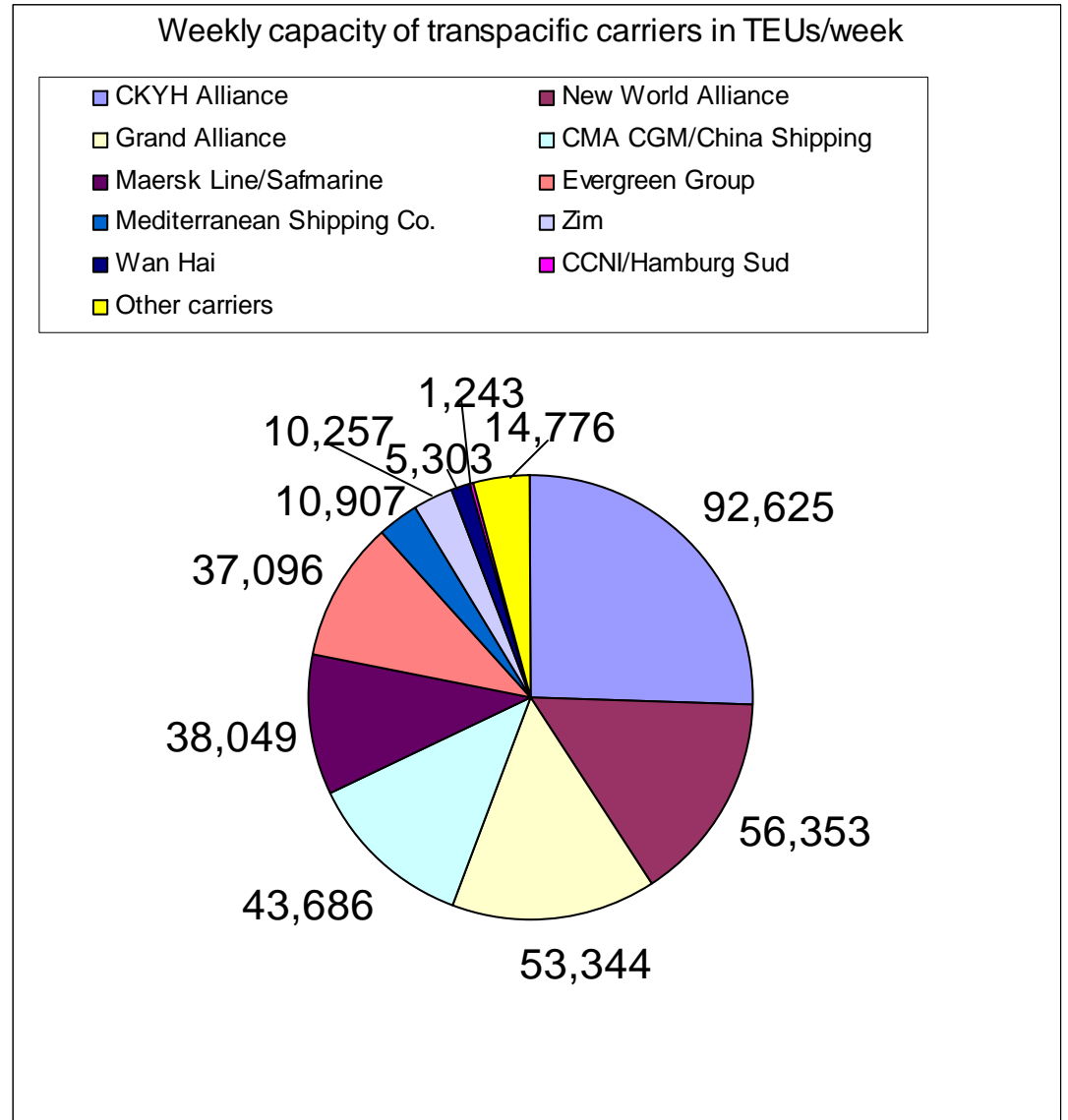
- a. CMA CGM/CSCL - Pacific Express 3-PEX 3: Increased by 27%, or by 51,000 TEUs in annual one-way capacity.
- b. CMA CGM/CSCL/ANL - Yangtse/AAC 2: Increased by 18%, or by 38,000 TEUs in annual one-way capacity.
- c. Maruba/CLAN/CMA CGM/CSCL - CLANSA: Increased by 18%, or by 7,000 TEUs in annual one-way capacity.
- d. COSCO/"K" Line/YML/Hanjin - PN3: Increased by 123%, or by 116,000 TEUs in annual one-way capacity.
- e. COSCO/"K" Line/YML/Hanjin - PSW-4/ CALCO-M: Decreased by 15%, or by 29,000 TEUs in annual one-way capacity.
- f. COSCO/Hanjin - SEA: Decreased by 28%, or by 108,000 TEUs in annual one-way capacity.
- g. Evergreen Line - CPS: Increased by 26%, or by 47,000 TEUs in annual one-way capacity.
- h. Evergreen Line - HTW: Decreased by 12%, or by 43,000 TEUs in annual one-way capacity.
- i. Evergreen Line - TPS: Decreased by 10%, or by 36,000 TEUs in annual one-way capacity.
- j. Zim/Evergreen Line/Emirates - Asia USA Express Service-AUX: Increased by 30%, or by 44,000 TEUs in annual one-way capacity.
- k. Grand Alliance - Central China Express-CCX: Increased by 10%, or by 20,000 TEUs in annual one-way capacity.
- l. Grand Alliance - North China Express-NCX: Increased by 14%, or by 24,000 TEUs in annual one-way capacity.
- m. Maersk Line - Asia-Central America-AC2: Increased by 139%, or by 205,000 TEUs in annual one-way capacity.
- n. Maersk Line/Safmarine - TP1/PEX: Increased by 10%, or by 13,000 TEUs in annual one-way capacity.
- o. Maersk Line/Safmarine/Evergreen Line - TP8: Decreased by 17%, or by 49,000 TEUs in annual one-way capacity.
- p. MSC - New Orient Express: Decreased by 10%, or by 36,000 TEUs in annual one-way capacity.
- q. New World Alliance - PSX: Increased by 21%, or by 48,000 TEUs in annual one-way capacity.
- r. CSAV - Asia Andes Express Service-ANDEX: Increased by 10%, or by 3,000 TEUs in annual one-way capacity.

4 Carriers/groups that expanded/contracted capacity particularly fast (+/- 10%)

- a. CMA CGM/China Shipping grouping increased by 17%, or by 326,000 TEUs in annual one-way capacity.
- b. Grand Alliance increased by 12%, or by 294,000 TEUs in annual one-way capacity.

5 Comparison of major carrier groups in Asia/North America trade, as of July 2007

	Capacity/week (adjusted)		Loops
CKYH Alliance	92,625	25%	21
New World Alliance	56,353	15%	12
Grand Alliance	53,344	15%	11
CMA CGM/China Shipping	43,686	12%	11
Maersk Line/Safmarine	38,049	10%	8
Evergreen Group	37,096	10%	9
Mediterranean Shipping Co.	10,907	3%	3
Zim	10,257	3%	3
Wan Hai	5,303	1%	2
CCNI/Hamburg Sud	1,243	0%	2
Other carriers	14,776	4%	11
Total trade	363,639	100%	93



Capacity

North America – Asia (East Bound) as of July 1, 2007 & change since April 1, 2007

Carrier/grouping and service name	Ships	Average ship TEU	Service frequency in days	Total weekly capacity of string	Weekly capacity deployed on Asia-America West Coast	Weekly capacity deployed on Asia-America East Coast	Weekly cap. on Asia-America West + East coasts combined	Annual cap. on Asia-America West + East coasts combined	Weekly capacity deployed in TEUs	Annual capacity deployed in TEUs	% change
CCNI/Hamburg Sud - China Express Service/ASPA 1 (transpacific)	8	2,724	8	2,384	715	0	715	37,000	3	0	+0%
CCNI/Hamburg Sud - North Asia Express/ASPA 2 (transpacific)	7	2,412	8	2,111	528	0	528	27,000	20	1,000	+4%
<i>Total carrier/grouping</i>	15			4,495	1,243	0	1,243	64,000	23	1,000	+2%
CMA CGM/CSCL/ANL - PEX 1/AAE 1 (Asia-USEC)	8	4,238	weekly	4,238	0	4,238	4,238	220,000	31	1,000	+0%
CMA CGM/CSCL - PEX 2/AAE 2 (transpacific)	8	3,163	7	3,163	1,898	0	1,898	99,000	43	3,000	+3%
CMA CGM/CSCL - Pacific Express 3-PEX 3 (Asia-US Gulf/USEC)	8	4,578	7	4,578	0	4,578	4,578	238,000	987	51,000	+27%
CMA CGM/CSCL/ANL - Yangtze/AAC 2 (transpacific)	4	4,862	weekly	4,862	4,862	0	4,862	253,000	734	38,000	+18%
CMA CGM/MSC/ANL - Pearl River Express (transpacific)	5	8,162	weekly	8,162	8,162	0	8,162	424,000	0	0	+0%
CSCL - Asia-Med-America Express-AMAX (Asia-USEC/USWC via Suez and Panama)	10	4,151	weekly	4,151	0	415	415	22,000	-2	0	+0%
CSCL/CMA CGM/Zim/ANL - ANW1/Seattle Bridge (transpacific)	5	4,373	weekly	4,373	4,373	0	4,373	227,000	193	10,000	+5%
CSCL - AAS2/AAC (transpacific)	8	4,878	weekly	4,878	4,878	0	4,878	254,000	-741	-38,000	-13%
CSCL/Zim - AAS2/AAC (transpacific)	0	4,878	weekly	4,878	4,878	0	4,878	254,000	4,878	254,000	new
CSCL/Zim - Asia America South-AAS (transpacific)	9	5,647	7	5,647	4,518	0	4,518	235,000	-10	0	+0%
Maruba/CLAN/CMA CGM/CSCL - CLANSA (transpacific)	11	2,215	weekly	2,215	886	0	886	46,000	144	7,000	+18%
<i>Total carrier/grouping</i>	76			51,145	34,454	9,231	43,686	2,272,000	6,257	326,000	+17%
"K" Line/Yang Ming/Hanjin/UASC - SINA (Asia-USEC via Suez)	8	3,928	weekly	3,928	0	589	589	31,000	26	2,000	+7%
COSCO - Central China-Long Beach Express-CLX (transpacific)	3	2,947	weekly	2,947	2,947	0	2,947	153,000	2,947	153,000	new
COSCO/"K" Line/Hanjin - PAS (transpacific)	6	5,050	weekly	5,050	5,050	0	5,050	263,000	0	0	+0%
COSCO/"K" Line/Yang Ming/Hanjin/UASC - AWE-1 North Loop (Asia-USEC)	8	4,357	weekly	4,357	0	4,357	4,357	227,000	0	0	+0%
COSCO/"K" Line/YML/Hanjin - AWE-2 (Asia-USEC)	8	3,783	weekly	3,783	0	3,405	3,405	177,000	0	0	+0%
COSCO/"K" Line/YML/Hanjin - AWE-3 (Asia-USEC)	8	4,271	weekly	4,271	0	4,271	4,271	222,000	0	0	+0%
COSCO/"K" Line/Yang Ming/Hanjin - AWE-4 South Loop (Asia-USEC)	8	4,014	weekly	4,014	0	4,014	4,014	209,000	294	16,000	+8%
COSCO/"K" Line/Yang Ming/Hanjin - AWE-5 Central Loop (Asia-USEC)	8	4,131	weekly	4,131	0	4,131	4,131	215,000	0	0	+0%
COSCO/"K" Line/YML/Hanjin - PN3 (transpacific)	5	4,036	weekly	4,036	4,036	0	4,036	210,000	2,236	116,000	+123%
COSCO/"K" Line/YML/Hanjin - PNW North (transpacific)	4	5,392	weekly	5,392	5,392	0	5,392	280,000	0	0	+0%

Carrier/grouping and service name	Ships	Average ship TEU	Service frequency in days	Total weekly capacity of string	Weekly capacity deployed on Asia-America West Coast	Weekly capacity deployed on Asia-America East Coast	Weekly cap. on Asia-America West + East coasts combined	Annual cap. on Asia-America West + East coasts combined	Weekly capacity deployed in TEUs	Annual capacity deployed in TEUs	% change
COSCO/"K" Line/YML/Hanjin - PNW South (transpacific)	4	5,438	weekly	5,438	5,438	0	5,438	283,000	0	0	+0%
COSCO/"K" Line/YML/Hanjin - PSW-1/ CALCO-C (transpacific)	5	5,597	weekly	5,597	5,597	0	5,597	291,000	319	17,000	+6%
COSCO/"K" Line/YML/Hanjin - PSW-2/ CALCO-Y (transpacific)	5	5,561	weekly	5,561	5,561	0	5,561	289,000	0	0	+0%
COSCO/"K" Line/YML/Hanjin - PSW-3/ CALCO-A (transpacific)	5	3,667	weekly	3,667	3,667	0	3,667	191,000	-347	-18,000	-9%
COSCO/"K" Line/YML/Hanjin - PSW-4/ CALCO-M (transpacific)	5	3,116	weekly	3,116	3,116	0	3,116	162,000	-559	-29,000	-15%
Yang Ming/Hanjin - PSW-5 (transpacific)	5	1,800	weekly	1,800	1,800	0	1,800	94,000	1,800	94,000	new
COSCO/"K" Line/YML/Hanjin - PSX (transpacific)	5	7,455	weekly	7,455	7,455	0	7,455	388,000	0	0	+0%
COSCO/"K" Line/YML/Hanjin/Wan Hai - GEN/CALCO-Q (transpacific)	5	5,368	weekly	5,368	5,368	0	5,368	279,000	0	0	+0%
COSCO/"K" Line/YML/Hanjin/Zim/PIL - PNW/NOWCO-A (transpacific)	5	5,590	weekly	5,590	5,590	0	5,590	291,000	0	0	+0%
COSCO/Hanjin - SEA (transpacific)	5	5,375	weekly	5,375	5,375	0	5,375	280,000	-2,080	-108,000	-28%
COSCO/YML/Hanjin - CAX (transpacific)	4	5,466	weekly	5,466	5,466	0	5,466	284,000	-113	-6,000	-2%
<i>Total carrier/grouping</i>	119			96,342	71,858	20,767	92,625	4,819,000	4,523	237,000	+5%
Evergreen Line - AUE (Asia-USEC)	8	4,227	weekly	4,227	0	3,382	3,382	176,000	-2	0	+0%
Evergreen Line - CPN (transpacific)	5	2,728	weekly	2,728	2,728	0	2,728	142,000	0	0	+0%
Evergreen Line - CPS (transpacific)	4	4,441	weekly	4,441	4,441	0	4,441	231,000	895	47,000	+26%
Evergreen Line - HTW (transpacific)	5	6,196	weekly	6,196	6,196	0	6,196	322,000	-828	-43,000	-12%
Evergreen Line - NUE (Asia-USWC/USEC)	12	4,214	weekly	4,214	1,896	1,896	3,793	197,000	0	0	+0%
Evergreen Line - TPS (transpacific)	5	5,926	weekly	5,926	5,926	0	5,926	308,000	-683	-36,000	-10%
Evergreen Line/CMA CGM/HMM - UAM (transpacific)	12	5,661	weekly	5,661	5,095	0	5,095	265,000	-94	-5,000	-2%
Evergreen Line/COSCO - CUE (transpacific)	8	3,183	weekly	3,183	1,910	0	1,910	99,000	1,910	99,000	new
Zim/Evergreen Line/Emirates - Asia USA Express Service-AUX (Asia-USEC)	8	4,532	weekly	4,532	0	3,626	3,626	189,000	838	44,000	+30%
<i>Total carrier/grouping</i>	67			41,108	28,192	8,904	37,096	1,929,000	2,037	106,000	+6%
Grand Alliance - Asia East Coast Express-AEX (Asia-USEC via Suez)	9	5,646	7	5,646	0	2,823	2,823	147,000	41	2,000	+1%
Grand Alliance - Central China Express-CCX (transpacific)	4	4,391	weekly	4,391	4,391	0	4,391	228,000	395	20,000	+10%
Grand Alliance - Japan China Express-JCX (transpacific)	5	3,078	weekly	3,078	3,078	0	3,078	160,000	0	0	+0%
Grand Alliance - North & Central China Eastcoast Express-NCE (Asia-USEC)	7	4,506	weekly	4,506	0	4,506	4,506	234,000	0	0	+0%
Grand Alliance - North China Express-NCX (transpacific)	5	3,728	weekly	3,728	3,728	0	3,728	194,000	466	24,000	+14%
Grand Alliance - Northwest Express-NWX (transpacific)	5	5,536	weekly	5,536	5,536	0	5,536	288,000	0	0	+0%
Grand Alliance - Pacific Atlantic Express-PAX (Asia-USWC/USEC)	13	4,744	7	4,744	2,372	2,372	4,744	247,000	0	0	+0%
Grand Alliance - Pacific Northwest Express-PNX (transpacific)	6	5,614	weekly	5,614	5,614	0	5,614	292,000	85	4,000	+1%

Carrier/grouping and service name	Ships	Average ship TEU	Service frequency in days	Total weekly capacity of string	Weekly capacity deployed on Asia-America West Coast	Weekly capacity deployed on Asia-America East Coast	Weekly cap. on Asia-America West + East coasts combined	Annual cap. on Asia-America West + East coasts combined	Weekly capacity deployed in TEUs	Annual capacity deployed in TEUs	% change
Grand Alliance - South China East Coast Express-SCE (Asia-USEC)	8	4,694	weekly	4,694	0	4,694	4,694	244,000	4,694	244,000	new
Grand Alliance - South China Sea Express-SCX (transpacific)	6	6,167	weekly	6,167	6,167	0	6,167	321,000	0	0	+0%
Grand Alliance - Super Shuttle Express-SSX (transpacific)	5	8,063	weekly	8,063	8,063	0	8,063	419,000	0	0	+0%
<i>Total carrier/grouping</i>	73			56,167	38,949	14,395	53,344	2,774,000	5,681	294,000	+12%
Maersk Line - Asia-Central America-AC2 (transpacific)	6	8,488	weekly	8,488	6,790	0	6,790	353,000	3,942	205,000	+139%
Maersk Line/Safmarine - TP1/PEX (transpacific)	5	2,824	weekly	2,824	2,824	0	2,824	147,000	252	13,000	+10%
Maersk Line/Safmarine - TP3 (Asia-USEC)	8	4,122	weekly	4,122	0	3,710	3,710	193,000	67	4,000	+2%
Maersk Line/Safmarine - TP5 (transpacific)	5	4,082	weekly	4,082	4,082	0	4,082	212,000	0	0	+0%
Maersk Line/Safmarine - TP6/AE6 (transpacific)	12	7,226	weekly	7,226	7,226	0	7,226	376,000	0	0	+0%
Maersk Line/Safmarine - TA3/TP7 (Asia-USWC/USEC)	12	4,591	weekly	4,591	0	3,673	3,673	191,000	50	3,000	+2%
Maersk Line/Safmarine/Evergreen Line - TP8 (transpacific)	5	4,487	weekly	4,487	4,487	0	4,487	233,000	-943	-49,000	-17%
Maersk Line/Safmarine - TP9/FM1 (transpacific)	10	6,571	weekly	6,571	5,257	0	5,257	273,000	0	0	+0%
Maersk Line/Safmarine - TA3/TP12 (Asia-USWC/USEC)	0	0	0	0	0	0	0	0	-3,583	-186,000	ended
<i>Total carrier/grouping</i>	63			42,391	30,666	7,383	38,049	1,978,000	-215	-10,000	-1%
MSC - Andes Express (transpacific)	11	2,824	weekly	2,824	706	0	706	37,000	0	0	+0%
MSC - New Orient Express (transpacific)	5	6,027	weekly	6,027	6,027	0	6,027	313,000	-692	-36,000	-10%
MSC - Transpac Pendulum Service (Asia-USWC/USEC)	9	4,910	weekly	4,910	1,719	2,455	4,174	217,000	0	0	+0%
<i>Total carrier/grouping</i>	25			13,761	8,452	2,455	10,907	567,000	-692	-36,000	-6%
New World Alliance - APX (Asia-USEC/USWC)	12	4,442	weekly	4,442	3,554	0	3,554	185,000	0	0	+0%
New World Alliance - Pacific China Express-PCX (transpacific)	4	4,411	weekly	4,411	4,411	0	4,411	229,000	0	0	+0%
New World Alliance - Pacific Coast Express-PCE (transpacific)	5	4,309	weekly	4,309	4,309	0	4,309	224,000	-96	-5,000	-2%
New World Alliance - PNW (transpacific)	5	6,372	weekly	6,372	6,372	0	6,372	331,000	0	0	+0%
New World Alliance - PS1 (transpacific)	6	4,920	weekly	4,920	4,920	0	4,920	256,000	377	20,000	+8%
New World Alliance - PS2 (transpacific)	5	4,806	weekly	4,806	4,806	0	4,806	250,000	0	0	+0%
New World Alliance - PS3 (transpacific)	4	4,701	weekly	4,701	4,701	0	4,701	244,000	114	5,000	+2%
New World Alliance - PSW (transpacific)	5	5,581	weekly	5,581	5,581	0	5,581	290,000	0	0	+0%
New World Alliance - PSX (transpacific)	5	5,328	weekly	5,328	5,328	0	5,328	277,000	930	48,000	+21%
New World Alliance - SAX (transpacific)	5	5,611	weekly	5,611	5,611	0	5,611	292,000	0	0	+0%
New World Alliance/CMA CGM/Evergreen - ESX (Asia-USEC)	7	3,704	weekly	3,704	0	2,963	2,963	154,000	2,963	154,000	new
New World Alliance/Evergreen - New York Express-NYX (Asia-USEC)	8	4,746	weekly	4,746	0	3,797	3,797	197,000	0	0	+0%
<i>Total carrier/grouping</i>	71			58,931	49,593	6,760	56,353	2,929,000	4,288	222,000	+8%

Carrier/grouping and service name	Ships	Average ship TEU	Service frequency in days	Total weekly capacity of string	Weekly capacity deployed on Asia-America West Coast	Weekly capacity deployed on Asia-America East Coast	Weekly cap. on Asia-America West + East coasts combined	Annual cap. on Asia-America West + East coasts combined	Weekly capacity deployed in TEUs	Annual capacity deployed in TEUs	% change
Wan Hai/CSAV Norasia/Sinotrans - Mid-China Transpacific-MTP (transpacific)	4	2,711	weekly	2,711	2,711	0	2,711	141,000	-277	-14,000	-9%
Wan Hai/PIL - China Trans-Pacific Service-CTP (transpacific)	5	2,592	weekly	2,592	2,592	0	2,592	135,000	-74	-4,000	-3%
<i>Total carrier/grouping</i>	9			5,303	5,303	0	5,303	276,000	-351	-18,000	-6%
Zim/CSAV Norasia/CSCL - Asia Med Pacific Service (transpacific)	13	3,338	weekly	3,338	3,338	0	3,338	174,000	-174	-9,000	-5%
Zim/CSCL - ZCS (transpacific)	14	4,830	weekly	4,830	2,415	2,415	4,830	251,000	0	0	+0%
Zim/Emirates - Asia Gulf Express-AGX (Asia-US East/Gulf Coast)	10	2,984	weekly	2,984	0	2,089	2,089	109,000	59	3,000	+3%
<i>Total carrier/grouping</i>	37			11,152	5,753	4,504	10,257	534,000	-115	-6,000	-1%
APL/Hapag-Lloyd - Mexico Asia Express-MAX (transpacific)	6	4,290	weekly	4,290	4,290	0	4,290	223,000	0	0	+0%
CSAV - Asia Andes Express Service-ANDEX (transpacific)	9	2,789	8	2,440	610	0	610	32,000	49	3,000	+10%
CSAV - Pacific Caribbean-PACAR (transpacific)	6	1,740	12	1,015	508	0	508	26,000	508	26,000	new
Matson - China-Long Beach Express (transpacific)	5	2,758	weekly	2,758	2,758	0	2,758	143,000	0	0	+0%
MOL/"K" Line - CWL/Andes (transpacific)	9	2,497	weekly	2,497	1,249	0	1,249	65,000	16	1,000	+2%
NYK - Asia Latin Express-ALEX (transpacific)	10	2,265	weekly	2,265	566	0	566	29,000	32	1,000	+4%
NYK - Margarita Express-Marex (transpacific)	9	1,571	weekly	1,571	786	0	786	41,000	26	1,000	+2%
Rickmers-Linie - Pearl String service (Asia-USEC)	9	1,842	14	921	0	921	921	48,000	0	0	+0%
U.S. Lines/ANL - ANZL Service (transpacific)	8	1,193	weekly	1,193	1,193	0	1,193	62,000	15	1,000	+2%
Westwood/Star Shipping - Service 1 (transpacific)	4	2,048	14	1,024	1,024	0	1,024	53,000	0	0	+0%
Westwood/Star Shipping - Service 2 (transpacific)	4	1,744	14	872	872	0	872	45,000	0	0	+0%
TOTAL CAPACITY OF TRANSPACIFIC TRADE	634			401,641	288,317	75,319	363,636	18,909,000	22,080	1,149,000	+6%
<i>Breakdown of total capacity by sub-trade</i>											
<i>Total capacity for Asia/North America West Coast</i>								14,993,000		719,000	+5%
<i>Total capacity for Asia/North America East Coast</i>								3,917,000		430,000	+12%

North America/North Europe

Summary

NORTH AMERICA/NORTH EUROPE TRADE (West Bound),SUMMARY OF CHANGES

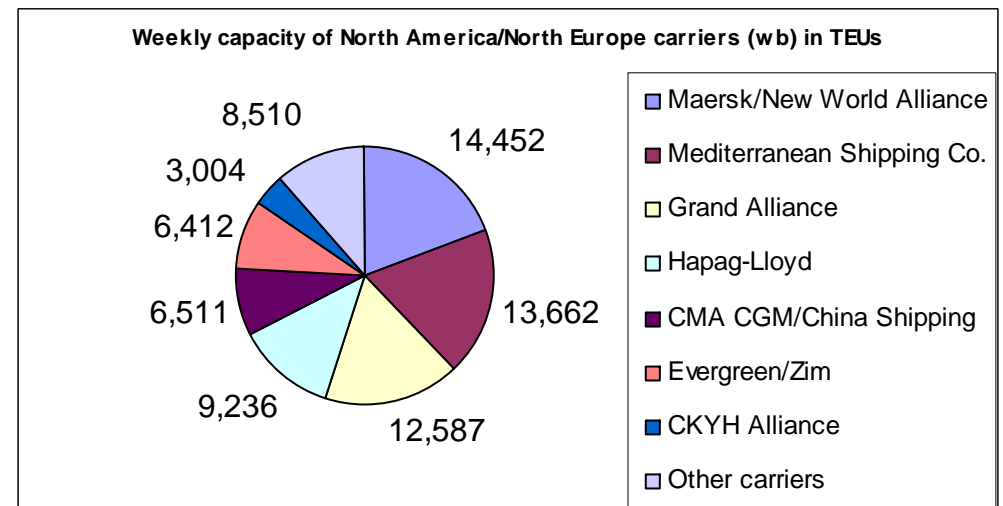
Changes between Apr. 2007 and July 2007

World Liner Supply - a ComPairData report. July 2007

1. Overall capacity decrease of 2% for the quarter
2. No new services launched or terminated during quarter
3. No new entrants in the trade or carriers that left the trade
4. Significant service and capacity changes (+/- 10%)
 - CMA CGM/ANL/Zim/Evergreen Line - Amerigo Express: Increased by 12%, or by 3,000 TEUs in annual one-way capacity.
 - CMA CGM/Marret/ANL - RTW Panama: Decreased by 12%, or by 4,000 TEUs in annual one-way capacity.
 - Hapag-Lloyd/OOCL - SLCS 3: Decreased by 26%, or by 32,000 TEUs in annual one-way capacity.
 - Grand Alliance/ACL - Atlantic Express-ATX: Decreased by 38%, or by 56,000 TEUs in annual one-way capacity.
 - Grand Alliance/ACL - Gulf Atlantic Express-GAX: Increased by 18%, or by 26,000 TEUs in annual one-way capacity.
 - Costa Container Lines - Canada, Cuba Mexico Service: Decreased by 23%, or by 3,000 TEUs in annual one-way capacity.
 - Eimskip/Royal Arctic Line - North America Route: Increased by 20%, or by 3,000 TEUs in annual one-way capacity.
 - Stinnes - San-Mex Service: Decreased by 13%, or by 2,000 TEUs in annual one-way capacity.

Major carrier groups in N America/N Europe (West Bound) trade July 2007:

	Capacity/week (adjusted)		Loops
Maersk/New World Alliance	14,452	19%	4
Mediterranean Shipping Co.	13,662	18%	5
Grand Alliance	12,587	17%	4
Hapag-Lloyd	9,236	12%	4
CMA CGM/China Shipping	6,511	9%	4
Evergreen/Zim	6,412	9%	2
CKYH Alliance	3,004	4%	1
Other carriers	8,510	11%	11
Total	74,374	100%	35



Capacity

North America – Northern Europe (West Bound as of July 1, 2007)

Carrier/grouping and service name	Ships	Average ship TEU	Service frequency in days	Total weekly capacity of string	Weekly capacity deployed on North America-North Eur	Annual cap. on North America-North Eur	Weekly capacity in TEUs Change since 1-Apr	Annual one-way capacity in TEUs Change since 1-Apr	% Change since 1-Apr
CMA CGM/ANL/Zim/Evergreen Line - Amerigo Express	5	2,719	7	2,719	544	28,000	67	3,000	12%
CMA CGM/CSCL/ANL - Liberty Bridge/EAX	4	2,672	7	2,672	2,672	139,000	0	0	0%
CMA CGM/CSCL/Evergreen/ANL - Victory Bridge/EAG	5	2,730	weekly	2,730	2,730	142,000	0	0	0%
CMA CGM/Marfret/ANL - RTW Panama	6	2,261	14	1,131	566	29,000	-71	-4,000	-12%
<i>Total carrier/grouping</i>	20			9,252	6,511	338,000	-4	-1,000	0%
Hapag-Lloyd - Med Pacific Service-MPS	0	0	0	0	0	0	-149	-8,000	ended
Hapag-Lloyd/OOCL/NYK/CMA CGM - SLCS 1	3	4,201	weekly	4,201	4,201	218,000	0	0	0%
Hapag-Lloyd/OOCL/CMA CGM - SLCS 2	3	2,808	7	2,808	2,808	146,000	0	0	0%
Hapag-Lloyd/OOCL - SLCS 3	3	1,747	weekly	1,747	1,747	91,000	-622	-32,000	-26%
Hapag-Lloyd/Senator Lines - MCB	4	1,199	weekly	1,199	480	25,000	0	0	0%
<i>Total carrier/grouping</i>	13			9,955	9,236	480,000	-771	-40,000	-8%
COSCO/"K" Line/YML/Hanjin/Zim - TAS-1	4	3,004	weekly	3,004	3,004	156,000	0	0	0%
Evergreen Line - NUE	12	4,214	weekly	4,214	4,214	219,000	0	0	0%
Zim/Evergreen Line - North Europe East Coast Express-NEX/NEC	4	2,198	weekly	2,198	2,198	114,000	0	0	0%
<i>Total carrier/grouping</i>	16			6,412	6,412	333,000	0	0	0%
Grand Alliance - Gulf Mexico Express-GMX	6	2,876	weekly	2,876	2,876	150,000	-94	-4,000	-3%
Grand Alliance/ACL - Atlantic Express-ATX	3	1,760	7	1,760	1,760	92,000	-1,094	-56,000	-38%
Grand Alliance/ACL - Gulf Atlantic Express-GAX	5	3,207	7	3,207	3,207	167,000	500	26,000	18%
Grand Alliance/ACL - Pacific Atlantic Express-PAX	13	4,744	7	4,744	4,744	247,000	0	0	0%
<i>Total carrier/grouping</i>	27			12,587	12,587	656,000	-688	-34,000	-5%
Maersk Line/MSK/NYK/APL/MOL - TA4	3	2,890	weekly	2,890	2,890	150,000	0	0	0%
Maersk Line/New World Alliance - TA2/Atlantic South	5	4,336	weekly	4,336	4,336	225,000	0	0	0%
Maersk Line/New World Alliance - TA3/TP7	12	4,591	weekly	4,591	3,673	191,000	90	5,000	3%
New World Alliance/Maersk Line - APX	12	4,442	weekly	4,442	3,554	185,000	0	0	0%
<i>Total carrier/grouping</i>	32			16,259	14,452	751,000	90	5,000	1%

Carrier/grouping and service name	Ships	Average ship TEU	Service frequency in days	Total weekly capacity of string	Weekly capacity deployed on North America-North Eur	Annual cap. on North America-North Eur	Weekly capacity in TEUs Change since 1-Apr	Annual one-way capacity in TEUs Change since 1-Apr	% Change since 1-Apr
MSC - North Atlantic	4	3,275	weekly	3,275	3,275	170,000	-111	-6,000	-3%
MSC - West Mediterranean/North Atlantic	5	2,503	weekly	2,503	501	26,000	-3	0	0%
MSC - West Mediterranean/South Atlantic/Mexico & Gulf	6	4,158	weekly	4,158	832	43,000	3	0	0%
MSC/COSCO/"K" Line/Yang Ming - South Atlantic, Mexico & Gulf	6	6,296	weekly	6,296	6,296	327,000	130	6,000	2%
MSC/Maersk Line/Holland Maas Container Line - Montreal Express	3	2,759	weekly	2,759	2,759	143,000	98	5,000	4%
<i>Total carrier/grouping</i>	24			18,991	13,662	709,000	118	5,000	1%
ACL/Hapag-Lloyd/Wallenius Wilh. - ConRo	5	3,100	weekly	3,100	3,100	161,000	0	0	0%
Costa Container Lines - Canada, Cuba Mexico Service	4	1,586	11	1,009	202	10,000	-48	-3,000	-23%
Ecuadorian Line - Europe/Miami/Ecuador	5	434	weekly	434	217	11,000	0	0	0%
Eimskip/Royal Arctic Line - North America Route	2	678	14	339	339	18,000	55	3,000	20%
EWL - Mainliner Service	7	1,134	weekly	1,134	567	29,000	2	0	0%
Forest Lines - Lash Barges	1	1,480	30	345	345	18,000	0	0	0%
Hamburg Sud - Trident Service	9	2,381	9	1,852	926	48,000	-27	-2,000	-4%
Independent Container Line	4	1,488	weekly	1,488	1,488	77,000	0	0	0%
Nirint Shipping - Europe-Cuba-Canada	3	902	12	526	105	5,000	0	0	0%
Star Shipping/Atlanticargo	5	1,387	10	971	971	50,000	-52	-3,000	-6%
Stinnes - San-Mex Service	3	809	17	333	250	13,000	-31	-2,000	-13%
TOTAL TRADE CAPACITY	184			87,991	74,374	3,863,000	-1,356	-72,000	-2%

North America/Mediterranean

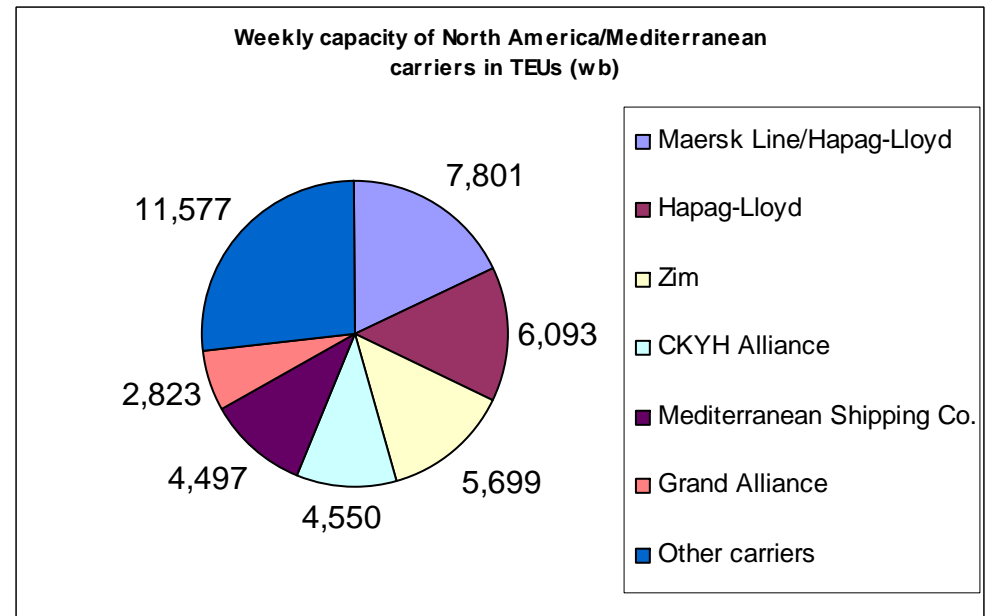
Summary

NORTH AMERICA/MEDITERRANEAN TRADE (WB), SUMMARY OF CHANGES Changes between Apr. 2007 and July 2007 World Liner Supply - a ComPairData report. July 2007

- 1 **New services launched or terminated during quarter:** None
- 2 **New entrants departures in the trade:** None
- 3 **Significant service and capacity changes (+/- 10%)**
 - a. Hapag-Lloyd - Med Pacific Service-MPS: Increased by 32%, or by 15,000 TEUs in annual one-way capacity.
 - b. Hapag-Lloyd/CSAV/CCNI/CTE/Zim - MGX: Decreased by 21%, or by 32,000 TEUs in annual one-way capacity.
 - c. CMA CGM/ANL/Zim/Evergreen Line - Amerigo Express: Increased by 14%, or by 14,000 TEUs in annual one-way capacity.
 - d. Costa Container Lines - Canada & Cuba Service: Decreased by 21%, or by 8,000 TEUs in annual one-way capacity.
- 4 **Carriers/groups that expanded/contracted capacity particularly fast (+/- 10%):** None

Major carrier groups in N America/Med (West Bound) trade July 2007:

	Capacity/week (adjusted)	Loops	
Maersk Line/Hapag-Lloyd	7,801	18%	3
Hapag-Lloyd	6,093	14%	4
Zim	5,699	13%	2
CKYH Alliance	4,550	11%	3
Mediterranean Shipping Co.	4,497	10%	2
Grand Alliance	2,823	7%	1
Other carriers	11,577	27%	8
Total	43,040	100%	23



Capacity

North America – Mediterranean as of July 1, 2007

Carrier/grouping and service name	Ships	Average ship TEU	Service frequency in days	Total weekly capacity of string	Weekly capacity deployed on North America-Med	Annual capacity on North America-Med	Weekly capacity in TEUs Change since 1-Apr	Annual one-way capacity in TEUs Change since 1-Apr	% Change since 1-Apr
Hapag-Lloyd - Med Pacific Service-MPS	6	2,346	11	1,493	1,194	62,000	298	15,000	+32%
Hapag-Lloyd/CSAV/CCNI/CTE/Zim - MGX	5	3,266	10	2,286	2,286	119,000	-622	-32,000	-21%
Hapag-Lloyd/Senator Lines/CNAN/Metz/MSC - MCA	4	1,893	weekly	1,893	1,893	98,000	0	0	+0%
Hapag-Lloyd/Senator Lines - MCB	4	1,199	weekly	1,199	719	37,000	0	0	+0%
<i>Total carrier/grouping</i>	<i>19</i>			<i>6,871</i>	<i>6,093</i>	<i>316,000</i>	<i>-324</i>	<i>-17,000</i>	<i>-5%</i>
COSCO/"K" Line/YML/Hanjin/Zim - TAS-3	4	1,484	weekly	1,484	1,484	77,000	-96	-5,000	-6%
"K" Line/Yang Ming/Hanjin/UASC - Singapore-India-North America-SINA	8	3,928	weekly	3,928	982	51,000	43	2,000	+4%
UASC/Hanjin/CSAV Norasia - MIX	11	2,316	weekly	2,316	2,084	108,000	0	0	+0%
<i>Total carrier/grouping</i>	<i>23</i>			<i>7,728</i>	<i>4,550</i>	<i>236,000</i>	<i>-53</i>	<i>-3,000</i>	<i>-1%</i>
Grand Alliance - Asia East Coast Express-AEX	9	5,646	weekly	5,646	2,823	147,000	41	2,000	+1%
Maersk Line/Hapag-Lloyd - East-Med	6	1,870	weekly	1,870	1,870	97,000	-49	-3,000	-3%
Maersk Line/Safmarine - MECL2/SZX 2	8	4,950	weekly	4,950	1,485	77,000	0	0	+0%
Maersk Line/Safmarine/APL/Hapag-Lloyd - West Med	6	4,446	weekly	4,446	4,446	231,000	20	1,000	+0%
<i>Total carrier/grouping</i>	<i>20</i>			<i>11,266</i>	<i>7,801</i>	<i>405,000</i>	<i>-29</i>	<i>-2,000</i>	<i>-0%</i>
MSC - West Mediterranean/North Atlantic	5	2,503	weekly	2,503	2,002	104,000	-10	-1,000	-1%
MSC - West Mediterranean/South Atlantic/Mexico & Gulf	6	4,158	weekly	4,158	2,495	130,000	10	1,000	+1%
<i>Total carrier/grouping</i>	<i>11</i>			<i>6,661</i>	<i>4,497</i>	<i>234,000</i>	<i>0</i>	<i>0</i>	<i>+0%</i>
Zim/CSCL/COSCO/Hapag-Lloyd - ZCS	14	4,830	weekly	4,830	4,830	251,000	0	0	+0%
Zim/Emirates/SCI/OOCL/Evergreen Line - IDX	8	2,897	weekly	2,897	869	45,000	8	0	+0%
<i>Total carrier/grouping</i>	<i>22</i>			<i>7,727</i>	<i>5,699</i>	<i>296,000</i>	<i>8</i>	<i>0</i>	<i>+0%</i>
CMA CGM/ANL/Zim/Evergreen Line - Amerigo Express	5	2,719	7	2,719	2,175	113,000	269	14,000	+14%
CMA CGM/APL/Hapag-Lloyd/ANL/MacAndrews - India-America Express	7	4,161	weekly	4,161	3,121	162,000	3,121	162,000	new
Costa Container Lines - Canada & Cuba Service	4	1,586	11	1,009	605	31,000	-143	-8,000	-21%

Carrier/grouping and service name	Ships	Average ship TEU	Service frequency in days	Total weekly capacity of string	Weekly capacity deployed on North America-Med	Annual cap. on North America-Med	Weekly capacity in TEUs Change since 1-Apr	Annual one-way capacity in TEUs Change since 1-Apr	% Change since 1-Apr
CSCL - RTW Asia-Med-America Express-AMAX	10	4,151	weekly	4,151	3,736	194,000	-17	-1,000	-1%
Melfi Marine - Mediterranean Canada Service-MEDCAN	3	1,415	10	991	496	26,000	0	0	+0%
Nordana Line - S-service	4	534	18	208	104	5,000	0	0	+0%
NSCSA - North American Service	4	2,025	20	709	177	9,000	0	0	+0%
Turkon - USA Line	5	1,163	7	1,163	1,163	60,000	-9	-1,000	-2%
TOTAL TRADE CAPACITY	146			61,010	43,041	2,234,000	2,863	146,000	+7%

Asia Europe/Mediterranean

Summary

ASIA-EUROPE/MEDITERRANEAN TRADE SUMMARY OF CHANGES Changes between April 2007 and July 2007

1. New services launched or services terminated during quarter

Started:

Evergreen Line/CMA CGM/HMM - UAM (Asia-Med)
Evergreen Line/CMA CGM - China-Europe Shuttle-CES (Asia-Europe/Med)
Grand Alliance - ABX (Asia-Med)
MSC - Phoenix Service (Asia-East Med)

Ended:

Evergreen/ITS/Hatsu Marine/CMA CGM/CSCL - WAE (Asia-Europe/Med)
Evergreen/ITS/Hatsu Marine/CMA CGM - FEM (Asia-Med)

2. New entrants in the trade/carriers that left the trade

New:

none

Left:

ITS and Hatsu brand subsidiaries of Evergreen group absorbed into 'Evergreen Line'

3. Service and capacity changes

Evergreen Line switched its WAE USWC/Asia/North Europe pendulum to a rotation terminating in the Med instead of North Europe, adopting the new name UAM. This absorbed its Asia-Med FEM loop which was then terminated. At the same time Evergreen launched a new Asia-North Europe loop called CES, which replaced the capacity withdrawn by terminating the Asia-North Europe leg of the former WAE.

A torrent of new larger tonnage flowing into the trade combined with a resumption of former deliberately suspended voyages to boost most of the major groupings' capacities very significantly.

Zim/Gold Star - Far East Med Express-FMX gained more tonnage and became better focused on Asia-Med

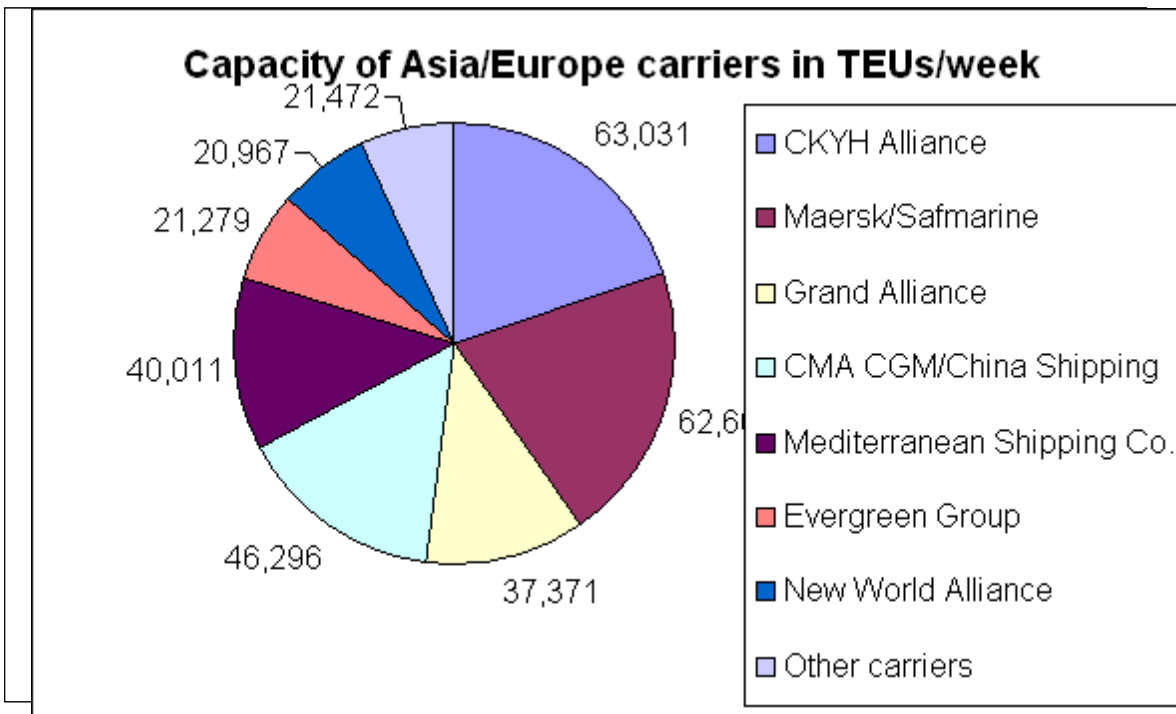
4. Carriers/groups that expanded capacity particularly fast this quarter

MSC and the Grand Alliance grew capacity by 22% and 19% assisted by their new respective Phoenix and ABX services

Maersk Line and the New World Alliance grew their capacities by 16% and 15% respectively without adding any new loops at all. (And despite Maersk slowing deliveries of its giant Emma Maersk-types to 3-monthly.) Similarly for CKYH with its 7% growth, and Evergreen up a net 6% purely from its service reorganisation

5. Comparison of major carrier groups in Asia/north Europe/Med trades as of July 2007

	Capacity/week (adjusted)		North Eur loops	Med only loops	Total loops
CKYH Alliance	63,031	21%	7	7	14
Maersk/Safmarine	62,664	20%	6	3	9
Grand Alliance	37,371	12%	4	4	8
CMA CGM/China Shipping	46,296	15%	5	4	9
Mediterranean Shipping Co.	40,011	13%	3	3	6
Evergreen Group	21,279	7%	2	2	4
New World Alliance	20,967	7%	4	0	4
Other carriers	21,472	7%	4	3	7
Total	313,091	100%	35	26	61



Capacity

Asia – Europe as of July 1, 2007

Carrier/grouping and service name	Ships	Average ship TEU	Service frequency in days	Total weekly capacity of string	Weekly capacity deployed on Asia-North Eur	Weekly capacity deployed on Asia-Med	Weekly cap. on Asia-North Eur and Asia-Med combined	Annual cap. on Asia-North Eur and Asia-Med combined	Change in weekly capacity deployed in TEUs Apr-Jul	Change in annual capacity deployed in TEUs Apr-Jul	% change Apr-Jul
CMA CGM - Phoenician Express-BEX2 (Asia-Med)	8	3,056	8	2,674	0	2,006	2,006	104,000	-272	-14,000	-12%
CMA CGM - Bosphorus Express 1-BEX I (Asia-Med)	8	3,708	7	3,708	0	3,708	3,708	193,000	602	31,000	+19%
CMA CGM/ANL/CSCL/APL/Ever-green/HMM - FAL3 (Asia-Europe/Med)	8	6,553	7	6,553	4,915	1,638	6,553	341,000	105	6,000	+2%
CMA CGM/ANL/CSCL/Evergreen/ APL - FAL1 (Asia-Europe/Med)	7	8,476	9	6,592	4,944	1,648	6,592	343,000	-1,886	-98,000	-22%
CMA CGM/CSCL/ANL - FAL 2/AEX 7 (Asia-Europe)	8	9,498	7	9,498	9,498	0	9,498	494,000	0	0	+0%
CMA CGM/ANL/Evergreen/APL - MEX (Asia-Med)	7	5,710	8	4,996	0	4,996	4,996	260,000	-713	-37,000	-12%
CSCL/Zim/CMA CGM/IRISL - AEX 1 (Asia-Europe/Med)	8	8,786	7	8,786	7,029	1,757	8,786	457,000	388	20,000	+5%
CMA CGM/Delmas/ANL/DAL - NEMO Service (Asia-Europe/Med)	10	2,713	9	2,110	211	211	422	22,000	150	8,000	+57%
CSCL - RTW Asia-Med-America Express-AMAX (Asia-Med)	10	4,151	7	4,151	0	3,736	3,736	194,000	-17	-1,000	-1%
<i>Total carrier/grouping</i>	<i>74</i>			<i>49,068</i>	<i>26,597</i>	<i>19,700</i>	<i>46,296</i>	<i>2,408,000</i>	<i>-1,644</i>	<i>-85,000</i>	<i>-3%</i>

Carrier/grouping and service name	Ships	Average ship TEU	Service frequency in days	Total weekly capacity of string	Weekly capacity deployed on Asia-North Eur	Weekly capacity deployed on Asia-Med	Weekly cap. on Asia-North Eur and Asia-Med combined	Annual cap. on Asia-North Eur and Asia-Med combined	Change in weekly capacity deployed in TEUs Apr-Jul	Change in annual capacity deployed in TEUs Apr-Jul	% change Apr-Jul
COSCO/"K" Line/YML/Hanjin/ Senator - AEX (Asia-Europe)	8	5,833	weekly	5,833	4,666	0	4,666	243,000	489	26,000	+12%
COSCO/"K" Line/Yang Ming/CMA CGM/Zim - AMX (Asia-Med)	7	3,638	weekly	3,638	0	3,638	3,638	189,000	23	1,000	+1%
COSCO/"K" Line/YML/Hanjin/ Senator Lines - NCX (Asia-Europe)	8	8,987	weekly	8,987	8,987	0	8,987	467,000	0	0	+0%
COSCO/"K" Line/YML/Hanjin/ Senator Lines - FEX (Asia-Europe)	8	6,165	weekly	6,165	6,165	0	6,165	321,000	91	5,000	+2%
COSCO/"K" Line/YML/Hanjin - SCX (Asia-Europe)	7	6,668	weekly	6,668	6,668	0	6,668	347,000	2,870	150,000	+76%
COSCO/"K" Line/YML/Hanjin/ Senator - AES 1 (Asia-Europe)	8	8,226	weekly	8,226	8,226	0	8,226	428,000	326	17,000	+4%
COSCO/"K" Line/YML/Hanjin - AES 2/JES (Asia-Europe/Med)	8	5,606	weekly	5,606	4,485	1,121	5,606	292,000	0	0	+0%
COSCO/"K" Line/YML - Aegean Sea Direct-ADX (Asia-Med)	6	1,980	7	1,980	0	1,980	1,980	103,000	-210	-11,000	-10%
COSCO/"K" Line/Yang Ming - East Med Express-EMX (Asia-Med)	7	3,255	weekly	3,255	0	3,255	3,255	169,000	25	1,000	+1%
COSCO/"K" Line/Yang Ming - AME (Asia-Med)	7	5,534	weekly	5,534	0	4,427	4,427	230,000	630	33,000	+17%
"K" Line/Hanjin/Senator Lines/UASC /MOL - EMA(MEX) (Asia-Med)	8	2,917	weekly	2,917	0	2,917	2,917	152,000	0	0	+0%
"K" Line/Yang Ming/Hanjin/UASC - Singapore-India-North America-SINA (Asia-Med)	8	3,928	weekly	3,928	0	982	982	51,000	43	2,000	+4%
"K" Line/Yang Ming/Hanjin/Senator/ UASC - CMX (Asia-Med)	7	3,963	weekly	3,963	0	3,963	3,963	206,000	0	0	+0%
UASC/Hanjin/Senator Lines - AEC (Asia-Europe/Med)	10	3,875	weekly	3,875	775	775	1,550	81,000	0	0	+0%
<i>Total carrier/grouping</i>	<i>107</i>			<i>70,575</i>	<i>39,972</i>	<i>23,058</i>	<i>63,031</i>	<i>3,279,000</i>	<i>4,287</i>	<i>224,000</i>	<i>+7%</i>

Carrier/grouping and service name	Ships	Average ship TEU	Service frequency in days	Total weekly capacity of string	Weekly capacity deployed on Asia-North Eur	Weekly capacity deployed on Asia-Med	Weekly cap. on Asia-North Eur and Asia-Med combined	Annual cap. on Asia-North Eur and Asia-Med combined	Change in weekly capacity deployed in TEUs Apr-Jul	Change in annual capacity deployed in TEUs Apr-Jul	% change Apr-Jul
Evergreen/ITS/Hatsu/CMA CGM/ CSCL - WAE (Asia-Europe/Med)	0	0	0	0	0	0	0	0	-4,612	-240,000	ended
Evergreen/ITS/Hatsu Marine/CMA CGM - FEM (Asia-Med)	0	0	0	0	0	0	0	0	-4,222	-220,000	ended
Evergreen Line/CMA CGM/HMM - UAM (Asia-Med)	12	5,661	weekly	5,661	0	4,529	4,529	235,000	4,529	235,000	new
Evergreen Line/CMA CGM - China-Europe Shuttle-CES (Asia-Europe/Med)	8	6,925	7	6,925	5,540	0	5,540	288,000	5,540	288,000	new
Evergreen Line - ADR (Asia-Med)	7	3,137	7	3,137	0	3,137	3,137	163,000	62	3,000	+2%
Evergreen Line - CEM (Asia-Europe/Med)	8	8,073	weekly	8,073	8,073	0	8,073	420,000	0	0	+0%
<i>Total carrier/grouping</i>	<i>35</i>			<i>23,796</i>	<i>13,613</i>	<i>7,666</i>	<i>21,279</i>	<i>1,106,000</i>	<i>1,296</i>	<i>66,000</i>	<i>+6%</i>
Grand Alliance - Asia East Coast Express-AEX (Asia-Med)	9	5,646	7	5,646	0	1,694	1,694	88,000	24	1,000	+1%
Grand Alliance - ABX (Asia-Med)	8	2,685	weekly	2,685	0	2,685	2,685	140,000	2,685	140,000	new
Grand Alliance - EU1 (Asia-Europe)	8	6,236	weekly	6,236	6,236	0	6,236	324,000	0	0	+0%
Grand/New World Alliances - EU2 (Asia-Europe/Med)	8	6,618	weekly	6,618	6,618	0	6,618	344,000	913	47,000	+16%
Grand/New World Alliances - EU3 (Asia-Europe)	8	8,444	weekly	8,444	8,444	0	8,444	439,000	1,154	60,000	+16%
Grand/New World Alliances - EU4 (Asia-Europe/Med)	8	7,237	weekly	7,237	5,790	0	5,790	301,000	206	11,000	+4%
Grand Alliance/New World Alliance - EU M (Med) (Asia-Med)	7	5,905	weekly	5,905	0	5,905	5,905	307,000	1,062	55,000	+22%
<i>Total carrier/grouping</i>	<i>56</i>			<i>42,771</i>	<i>27,088</i>	<i>10,284</i>	<i>37,371</i>	<i>1,943,000</i>	<i>6,044</i>	<i>314,000</i>	<i>+19%</i>

Carrier/grouping and service name	Ships	Average ship TEU	Service frequency in days	Total weekly capacity of string	Weekly capacity deployed on Asia-North Eur	Weekly capacity deployed on Asia-Med	Weekly cap. on Asia-North Eur and Asia-Med combined	Annual cap. on Asia-North Eur and Asia-Med combined	Change in weekly capacity deployed in TEUs Apr-Jul	Change in annual capacity deployed in TEUs Apr-Jul	% change Apr-Jul
Maersk Line/Safmarine - AE 1 (Asia-Europe)	9	7,526	weekly	7,526	7,526	0	7,526	391,000	-358	-19,000	-5%
Maersk Line/Safmarine - AE 2 (Asia-Europe/Med)	8	8,862	weekly	8,862	7,090	1,772	8,862	461,000	402	21,000	+5%
Maersk Line/Safmarine - AE 3 (Asia-Med)	8	4,259	weekly	4,259	0	4,259	4,259	221,000	1,025	53,000	+32%
Maersk Line/Safmarine - AE 5 (Asia-Med)	7	3,561	weekly	3,561	0	3,561	3,561	185,000	331	17,000	+10%
Maersk Line/Safmarine - TP6/AE 6 (Asia-Med)	12	7,226	weekly	7,226	0	7,226	7,226	376,000	0	0	+0%
Maersk Line/Safmarine - AE 7 (Asia-Europe/Med)	8	12,401	weekly	12,401	8,061	4,340	12,401	645,000	2,590	135,000	+26%
Maersk Line/Safmarine - AE 8/AE 10 Butterfly (Asia-Europe/Med-AE8)	16	6,957	weekly	6,957	5,566	1,391	6,957	362,000	1,562	81,000	+29%
Maersk Line/Safmarine - AE 8/AE 10 Butterfly (Asia-Europe/Med-AE10)	0	6,957	weekly	6,957	5,218	1,739	6,957	362,000	1,562	81,000	+29%
Maersk Line/Safmarine - AE 9 (Asia-Europe/Med)	7	6,144	weekly	6,144	4,915	0	4,915	256,000	1,588	83,000	+48%
Total carrier/grouping	75			63,893	38,375	24,289	62,664	3,259,000	8,702	452,000	+16%
MSC - Australia/Europe (Asia-Europe/Med)	12	3,093	7	3,093	1,237	928	2,165	113,000	-123	-6,000	-5%
MSC - Dragon Express (Asia-Med)	9	8,089	weekly	8,089	0	8,089	8,089	421,000	0	0	+0%
MSC - Lion Service (Asia-Europe/Med)	10	8,544	7	8,544	6,835	1,709	8,544	444,000	292	15,000	+3%
MSC - Silk Service (Asia-Europe/Med)	9	9,200	weekly	9,200	7,360	1,840	9,200	478,000	920	47,000	+11%
MSC - Phoenix Service (Asia-East Med)	7	5,870	7	5,870	0	5,870	5,870	305,000	5,870	305,000	new
MSC - Tiger Service (Asia-East Med)	10	6,581	6	7,678	0	6,142	6,142	319,000	206	10,000	+3%
Total carrier/grouping	57			42,474	15,432	24,578	40,011	2,080,000	7,164	371,000	+22%

Carrier/grouping and service name	Ships	Average ship TEU	Service frequency in days	Total weekly capacity of string	Weekly capacity deployed on Asia-North Eur	Weekly capacity deployed on Asia-Med	Weekly cap. on Asia-North Eur and Asia-Med combined	Annual cap. on Asia-North Eur and Asia-Med combined	Change in weekly capacity deployed in TEUs Apr-Jul	Change in annual capacity deployed in TEUs Apr-Jul	% change Apr-Jul
New World Alliance/Grand Alliance/Yang Ming - AEX (NW) (Asia-Europe/Med)	8	6,795	weekly	6,795	5,436	1,359	6,795	353,000	156	8,000	+2%
New World Alliance/CMA CGM - JEX (Asia-Europe)	8	5,756	weekly	5,756	5,756	0	5,756	299,000	1,450	75,000	+33%
New World Alliance/Grand Alliance/ CMA CGM - SCX (Asia-Europe)	7	5,089	7	5,089	3,053	1,018	4,071	212,000	1,135	59,000	+39%
New World Alliance/Grand Alliance - CEX (Asia-Europe)	8	5,431	weekly	5,431	3,259	1,086	4,345	226,000	0	0	+0%
Total carrier/grouping	31			23,071	17,504	3,463	20,967	1,090,000	2,741	142,000	+15%
CMA CGM/Marfret/Hapag-Lloyd - ANZSUEZ (Asia-Europe/Med)	12	2,337	7	2,337	701	701	1,402	73,000	-37	-2,000	-3%
CSAV Norasia/Zim - Asia Europe Express-AME/ANX (Asia-Europe)	8	6,276	7	6,276	6,276	0	6,276	326,000	691	36,000	+12%
CSAV Norasia - Asia-Black Sea Service-ABS (Asia-Med)	8	4,190	7	4,190	0	3,352	3,352	174,000	-58	-3,000	-2%
IRISL - Asia Mideast Europe Pendulum (Asia-Europe/Med)	11	2,519	7	2,519	630	630	1,260	65,000	208	10,000	+18%
Wan Hai/PIL - Far East-Europe Service-FES (Asia-Europe)	8	4,251	weekly	4,251	4,251	0	4,251	221,000	760	39,000	+21%
Zim/CSAV Norasia/CSCL - Asia Med Pacific Service (Asia-Europe/Med)	13	3,338	weekly	3,338	0	3,338	3,338	174,000	-174	-9,000	-5%
Zim/Gold Star - Far East Med Express (Asia-Med)	6	2,427	8	2,124	0	1,593	1,593	83,000	894	47,000	+131%
TOTAL CAPACITY OF ASIA/EUROPE/MED TRADE	501			340,683	190,438	122,652	313,091	16,281,000	30,875	1,602,000	+11%
<i>Breakdown of total capacity by sub-trade</i>											
<i>Total capacity for Asia/North Europe trade</i>								<i>9,903,000</i>			<i>+10%</i>
<i>Total capacity for Asia/Mediterranean trade</i>								<i>6,378,000</i>			<i>+13%</i>

North America – East Coast of South America

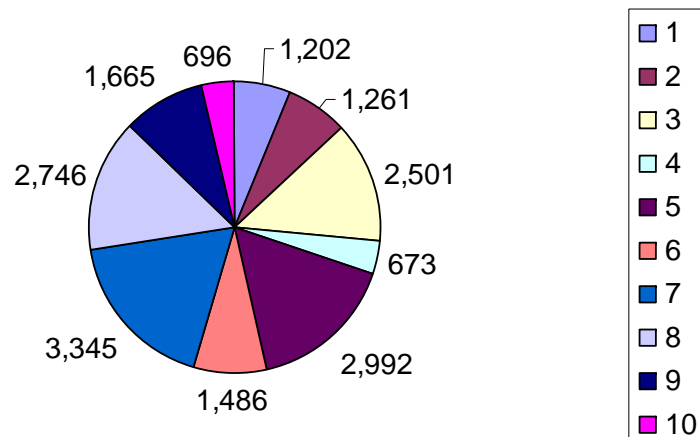
Summary

NORTH AMERICA-EAST COAST OF SOUTH AMERICA TRADE SUMMARY OF CHANGES

Changes between January 2007 July 2007

- 1 **New services launched during quarter or terminated during last 6 months**
 - a. **Started:** CMA CGM - Brazil Caribbean Express-BRAZEX entered the trade with a call at Miami
 - b. **Ended:** Maersk Line/MOL/APL - NASA abruptly withdrew its ships and was terminated
- 2 **New entrants in the trade/carriers that left the trade**
 - a. **Left:** None; **New:** Maruba joined the USATLAN service
- 3 **Service and capacity changes**
 - a. Maersk Line dropped its remaining NASA loop, accounting for a 14% cutback of the previous total direct trade and Hamburg Sud modified its East Coast Americas loop, adding former NASA ports so that Maersk could join it.
 - b. CMA CGM's BRAZEX service extended from the Caribbean to include a call at Miami, adding back half the capacity lost by NASA and other service expansions exactly refilled the rest of the net shortfall.
- 4 **Carriers that expand capacity particularly fast:** CMA CGM

Weekly TEU Capacity Deployed in North America / East Coast South America Trade



Key to Chart

- 1 Alianca/Hamburg Sud - U.S.Gulf/ ECSA (via Cartagena) (NA-ECSA)
- 2 CMA CGM - Brazil Caribbean Express-BRAZEX (US-ECSA)
- 3 CSAV/Libra/Hamburg Sud/Alianca/ Maruba - USATLAN (US-ECSA)
- 4 Costa Container Lines - ITA Service (NA-ECSA)
- 5 Ham Sud/AI/CSAV/Libra/H-L/Ever/ Maersk - East Coast Americas
- 6 "K" Line/Yang Ming/Hanjin/HMM - EC Americas (US-ECSA)
- 7 Hapag-Lloyd/Libra-Montemar/APL - U.S. Gulf-ECSA (NA-ECSA)
- 8 MSC - Intra-America 1 (USEC via Puerto Cabello) (US-ECSA)
- 9 MSC - Intra-America 2 (Gulf/Carib/Brasil) (NA-ECSA)
- 10 NYK/Hapag-Lloyd - Atlantic North-South-ANS/BEX (NA-ECSA)

Capacity

North – East Coast South America as of July 1, 2007

Carrier/grouping and service name	Ships	Average ship TEU	Service frequency in days	Total weekly capacity of string	Weekly capacity deployed on NA-ECSA	Annual capacity on NA-ECSA	Change In Weekly capacity in TEUs JAN/JUL	Change In Annual one-way capacity in TEUs JAN/JUL	Change In % change JAN/JUL
Alianca/Hamburg Sud - U.S.Gulf/ ECSA (via Cartagena) (NA-ECSA)	7	2,003	7	2,003	1,202	62,000	9	0	+0%
CMA CGM - Brazil Caribbean Express-BRAZEX (US-ECSA)	5	1,681	weekly	1,681	1,261	66,000	1,261	66,000	new
CSAV/Libra/Hamburg Sud/Alianca/ Maruba - USATLAN (US-ECSA)	5	2,501	weekly	2,501	2,501	130,000	627	33,000	+34%
Costa Container Lines - ITA Service (NA-ECSA)	6	1,538	8	1,346	673	35,000	-265	-14,000	-29%
Maersk Line/MOL/APL - NASA (USEC-ECSA)	0	0	0	0	0	0	-2,537	132,000	ended
Ham Sud/AI/CSAV/Libra/H-L/Ever/ Maersk - East Coast Americas	6	3,740	weekly	3,740	2,992	156,000	0	0	+0%
"K" Line/Yang Ming/Hanjin/HMM - EC Americas (US-ECSA)	5	1,486	weekly	1,486	1,486	77,000	0	0	+0%
Hapag-Lloyd/Libra-Montemar/APL - U.S. Gulf-ECSA (NA-ECSA)	6	4,181	weekly	4,181	3,345	174,000	406	21,000	+14%
MSC - Intra-America 1 (USEC via Puerto Cabello) (US-ECSA)	7	3,433	7	3,433	2,746	143,000	389	20,000	+16%
MSC - Intra-America 2 (Gulf/Carib/Brasil) (NA-ECSA)	6	2,719	8	2,379	1,665	87,000	153	8,000	+10%
NYK/Hapag-Lloyd - Atlantic North-South-ANS/BEX (NA-ECSA)	4	1,657	10	1,160	696	36,000	-7	-1,000	-3%
TOTAL TRADE CAPACITY	57			23,910	18,567	966,000	36	1,000	+0%

North America – West Coast South America

Summary

NORTH AMERICA/WEST COAST OF SOUTH AMERICA TRADE SUMMARY OF CHANGES

Changes January 2007 July 2007

1. New services launched or terminated during last 6 months

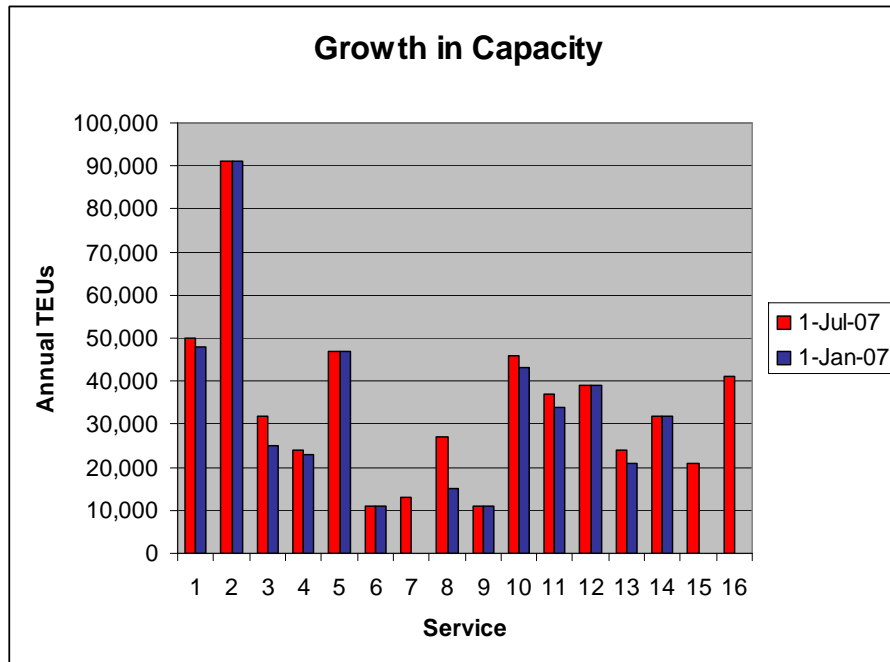
Started: Ecuadorian Line included with new service to New York.

Seaboard included due to clearer indication of separate more regular services from Miami and Houston

Ended: none

2. New entrants in the trade/carriers that left the trade. **New:** none **Left:** none

3. Service and capacity changes: Adjustments made by including improved services of Ecuadorian Line and Seaboard Marine



Services:

- 1 CCNI/Hamburg Sud - China Express Service/ASPA 1
- 2 CSAV/CCNI/Hamburg Sud - Americas Service
- 3 CSAV - Asia Andes Express Service-ANDEX
- 4 CCNI/Hamburg Sud - North Asia Express/ASPA 2
- 5 Dole - U.S. West Coast/South America
- 6 Ecuadorian Line - Europe/Miami/Ecuador
- 7 Ecuadorian Line - New York/Fernandina-Ecuador
- 8 Hapag-Lloyd - Mexico Panama Service-MXP
- 9 InterOcean/Trinity Shipping - West Coast Service
- 10 Maruba/CLAN/CMA CGM/CSCL - CLANSA
- 11 MSC - Andes Express
- 12 MSC - Jacksonville/Chile Express (String 1)
- 13 NYK - Asia Latin Express-ALEX
- 14 MOL/"K" Line - CWL/Andes
- 15 Seaboard - South Central America/ West South America
- 16 Seaboard - US Gulf/WCSA Service

Capacity

North – West Coast South America as of July 1, 2007

Carrier/grouping and service name	Ships	Average ship TEU	Service frequency in days	Total weekly capacity of string	Weekly capacity deployed on NA-WCSA	Annual cap. on NA-WCSA	Change weekly capacity in TEUs Jan-July 2007	Change annual one-way capacity in TEUs Jan-July 2007	% change Jan-July 2007
CCNI/Hamburg Sud - China Express Service/ASPA 1 (NA-WCSA)	8	2,724	8	2,384	954	50,000	34	2,000	+4%
CSAV/CCNI/Hamburg Sud - Americas Service (US-WCSA)	6	2,512	weekly	2,512	1,758	91,000	0	0	+0%
CSAV - Asia Andes Express Service-ANDEX (NA-WCSA)	9	2,789	8	2,440	610	32,000	126	7,000	+28%
CCNI/Hamburg Sud - North Asia Express/ASPA 2 (NA-WCSA)	7	2,412	9	1,876	469	24,000	36	1,000	+4%
Dole - U.S. West Coast/South America (US-WCSA)	3	903	weekly	903	903	47,000	0	0	+0%
Ecuadorian Line - Europe/Miami/Ecuador (US-WCSA)	5	434	7	434	217	11,000	0	0	+0%
Ecuadorian Line - New York/Fernandina-Ecuador (US-WCSA)	3	257	7	257	257	13,000	257	13,000	new
Hapag-Lloyd - Mexico Panama Service-MXP (NA-WCSA)	3	1,116	9	868	521	27,000	226	12,000	+80%
Interocean/Trinity Shipping - West Coast service (US-WCSA)	2	518	14	259	207	11,000	0	0	+0%
Maruba/CLAN/CMA CGM/CSCL - CLANSA (NA-WCSA)	11	2,215	7	2,215	886	46,000	68	3,000	+7%
MSC - Andes Express (NA-WCSA)	11	2,824	weekly	2,824	706	37,000	61	3,000	+9%
MSC - Jacksonville/Chile Express (String 1) (US-WCSA)	5	2,528	weekly	2,528	758	39,000	16	0	+0%
NYK - Asia Latin Express-ALEX (NA-WCSA)	10	2,265	weekly	2,265	453	24,000	42	3,000	+14%
MOL/"K" Line - CWL/Andes (NA-WCSA)	9	2,497	7	2,497	624	32,000	13	0	+0%
Seaboard - South Central America/ West South America (US-WCSA)	2	792	7	792	396	21,000	396	21,000	new
Seaboard - US Gulf/WCSA Service (US-WCSA)	3	1,135	10	795	795	41,000	795	41,000	new
TOTAL TRADE CAPACITY	97			25,849	10,515	546,000	2,069	106,000	+24%

North America – North Coast of South America

Summary

NORTH AMERICA-NORTH COAST OF SOUTH AMERICA TRADE SUMMARY OF CHANGES

Changes between January 2007 July 2007

1 **New services launched or terminated during last 6 months**

a. **Started:**

- i. CSAV's new Asia-Mexico-Caribbean PACAR loop calls Puerto Cabello

b. **Ended:**

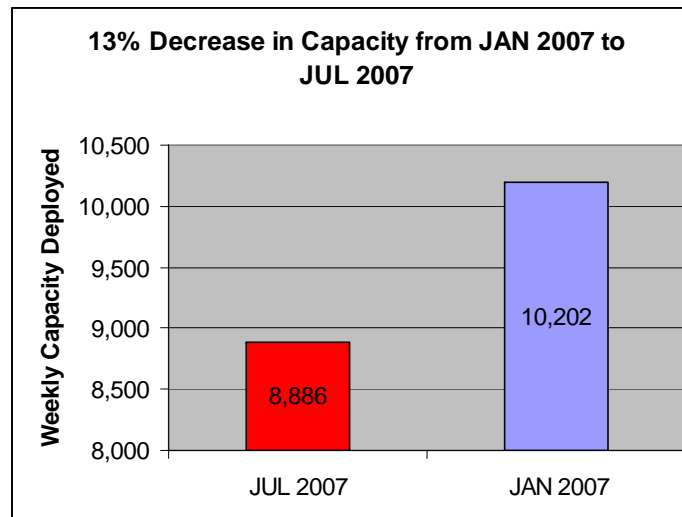
- i. CSAV/Hapag-Lloyd/Ham Sud/Alianca - USATLAN stopped calling NCSA
- ii. Hapag-Lloyd - Med Pacific Service-MPS dropped southbound calls in Cartagena
- iii. Melfi Marine - Caribbean Service-CARISER [withdraw due to lack of confirmation]
- iv. MSC - Jacksonville/Chile Express (String 1) stopped calling Cartagena

2 **New entrants in the trade/carriers that left the trade: New:** none; **Left:** Melfi Marine

3 **Service and capacity changes**

- a. This trade is subject to strong swings as large services like USATLAN, Med Pacific and MSC's Jacksonville-Chile loop add or remove - as happened in this quarter – way port calls at hubs like Puerto Cabello or Cartagena.
- b. Adjustments were also made by temporarily increasing the allocation of Costa's ITA loop (due shortly to cease calling in North America) and removing Melfi Marine's Gulf-NCSA loop via Cuba, due to lack of direct service confirmation.

4 **Carriers that expand capacity particularly fast:** Hamburg Sud continues to build up its Trident loop frequency



Capacity

North America – North Coast South America as of July 1, 2007

Carrier/grouping and service name	Ships	Average ship TEU	Service frequency in days	Total weekly capacity of string	Weekly capacity deployed on NA-NCSA	Annual cap. on NA-NCSA	Change In Weekly capacity in TEUs JAN/JUL	Change In Annual one-way capacity in TEUs JAN/JUL	Change In % change JAN/JUL
Alianca/Hamburg Sud - U.S.Gulf/ ECSA (via Cartagena) (NA-ECSA)	7	2,003	weekly	2,003	801	42,000	6	1,000	+2%
CMA CGM/CSCL - PEX 2/AAE 2 (NA-NCSA)	8	3,163	7	3,163	316	16,000	3	0	+0%
CSAV/Hapag-Lloyd/Hamburg Sud/Alianca - USATLAN (US-NCSA)	0	0	0	0	0	0	-625	-32,000	ended
Costa Container Lines - Intramerica Service-ITA (NA-NCSA)	6	1,538	8	1,346	471	24,000	270	14,000	+140%
CSAV - Pacific Caribbean-PACAR (NA-NCSA)	6	1,740	12	1,015	203	11,000	203	11,000	new
CSAV/CCNI/Ham Sud - Americas Service (US-NCSA)	6	2,512	weekly	2,512	377	20,000	0	0	+0%
Dole - Wilmington/P Everglades-Colombia/C America (US-NCSA)	2	2,046	weekly	2,046	716	37,000	0	0	+0%
EWL - Mainliner Service (NA-NCSA)	7	1,134	7	1,134	284	15,000	70	4,000	+36%
Hamburg Sud - USEC-Venezuela (US-NCSA)	2	1,012	weekly	1,012	506	26,000	0	0	+0%
Ham Sud/Al/CSAV/Libra/Hapag-L/ Evergreen - East Coast Americas (US-NCSA)	6	3,740	weekly	3,740	748	39,000	0	0	+0%
Hamburg Sud - Trident Service (US-NCSA)	9	2,381	9	1,852	741	39,000	285	15,000	+63%
Hapag-Lloyd - Med Pacific Service-MPS (NA-NCSA)	0	0	0	0	0	0	-373	-19,000	ended
Hapag-Lloyd/MOL/CSAV/CCNI - Gulf Express-GEX (NA-NCSA)	3	1,548	weekly	1,548	774	40,000	-39	-2,000	-5%
Melfi Marine - Caribbean Service-CARISER (NA-NCSA)	0	0	0	0	0	0	-526	-27,000	ended
MSC - Jacksonville/Chile Express (String 1) (US-NCSA)	0	0	0	0	0	0	-495	-26,000	ended
MSC/APL/MOL - Intra-America 1 (USEC-NCSA)	7	3,433	7	3,433	687	36,000	97	5,000	+16%
NYK/Hapag-Lloyd - Atlantic North-South-ANS/BEX (NA-NCSA)	4	1,657	10	1,160	232	12,000	-49	-3,000	-20%
Seaboard - Colombia/Netherland Antilles (NCSA-Carib/C Am)	2	372	weekly	372	298	15,000	-74	-4,000	-21%
Seaboard - Colombia/Panama/ Venezuela (US-NCSA)	3	651	7	651	521	27,000	1	0	+0%
Seaboard - Venezuela (US-NCSA)	2	576	weekly	576	576	30,000	-70	-4,000	-12%
SeaFreight - Florida/Carib/NCSA butterfly (US-NCSA1)	5	1,060	weekly	1,060	318	17,000	0	0	+0%
SeaFreight - Florida/Carib/NCSA butterfly (US-NCSA2)		1,060	weekly	1,060	318	17,000	0	0	+0%
TOTAL TRADE CAPACITY	85			29,683	8,886	463,000	-1,316	-67,000	-13%

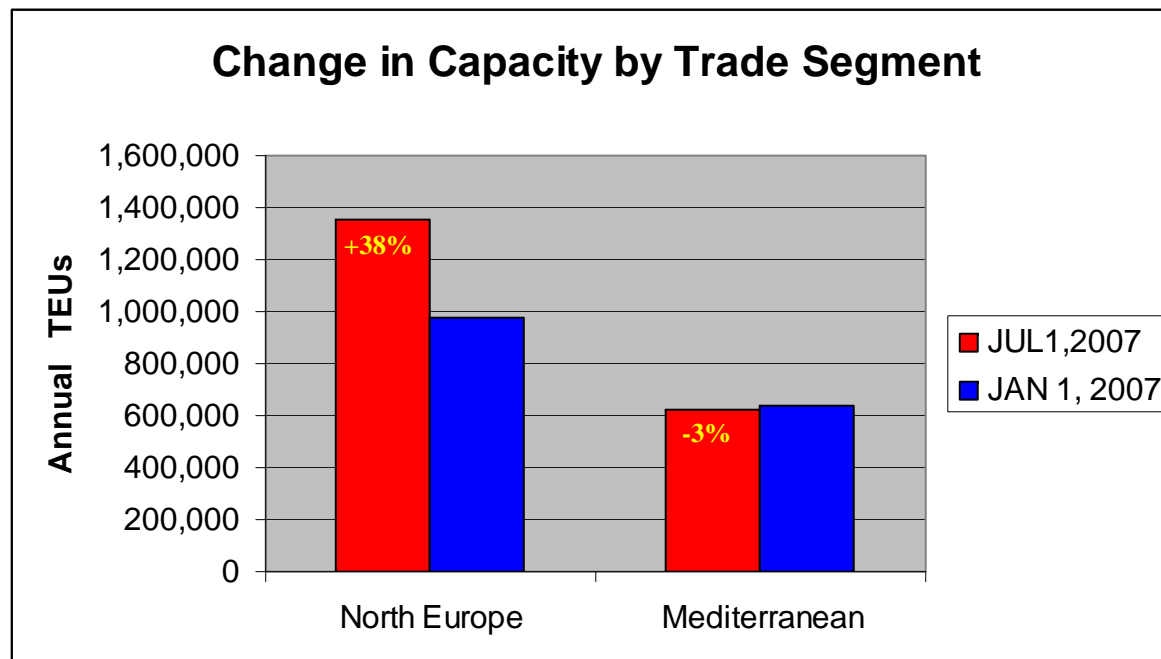
Europe – East Coast of South America

Summary

EUROPE/MED-EAST COAST OF SOUTH AMERICA TRADE SUMMARY OF CHANGES

Changes between January 2007 July 2007

- 1. New services launched or terminated in last 6 months** Started: CSCL/"K" Line/Evergreen/Maruba/Senator/NYK - Europe ECSA (Europe-ECSA)
Ended: none
- 2. New entrants in the trade:** CSCL, "K" Line, Evergreen and Maruba
- 3. Service and capacity changes:** New CSCL/"K" Line/Evergreen/Maruba/Senator/NYK - Europe ECSA added 22% to the North Europe sector of the trade
- 4. Carriers that expand capacity particularly fast:** MSC and new CSCL etc grouping (see 1 above)



Capacity

Europe – East Coast South America as of July 1, 2007

Carrier/grouping and service name	Sh ips	Averag e ship TEU	Service frequency in days	Total weekly capacity of string	Sh ips	Avera ge ship TEU	Service frequency in days	Total weekly capacity of string	Weekly capacity in TEUs	Annual one-way capacity in TEUs	% change
CMA CGM/Ham Sud/Zim/Niver Lines/ Libra - New Sirius	6	2,995	7	2,995	6	2,642	7	2,642	353	19,000	+14%
CMA CGM/Marfret - French Guyana Service	7	1,341	7	1,341	7	1,158	7	1,158	73	4,000	+17%
Costa Container Lines/GTG/Maruba - SAM/Seagull loop 1	3	2,050	14	1,025	3	2,050	14	1,025	0	0	+0%
Costa Container Lines/GTG/Maruba - SAM/Seagull loop 2	3	1,804	14	902	3	1,804	14	902	0	0	+0%
CSAV/Libra-Montemar/NYK - Euroatlantic	5	2,528	7	2,528	4	2,533	9	1,970	558	29,000	+28%
CSCL/"K" Line/Evergreen/Maruba/Sen /NYK - Europe ECSA	6	2,653	7	2,653	0	0	0	0	2,653	138,000	new
Grimaldi Lines - Europe/Northern W Af/ECSA	6	1,345	9	1,046	6	1,345	9	1,046	0	0	+0%
Ham Sud/Alianca/CMA CGM/Hapag-Lloyd/NYK - Brazil Express	4	2,483	weekly	2,483	4	2,020	weekly	2,020	463	24,000	+23%
Ham Sud/Alianca/CMA CGM/Hapag/ NYK/CSAV - River Plate Express	6	5,553	weekly	5,553	6	5,553	weekly	5,553	0	0	+0%
Maersk Line - Itajai Express [ex Paranagua]	5	2,531	weekly	2,531	4	2,372	weekly	2,372	95	5,000	+7%
Maersk Line/Safmarine - Paranagua Express	5	2,825	weekly	2,825	5	2,825	weekly	2,825	0	0	+0%
Maersk Line/Safmarine - L-Class service	6	3,700	weekly	3,700	5	3,083	weekly	3,083	617	32,000	+20%
Maersk Line/Safmarine - Samba	8	2,523	weekly	2,523	8	2,518	weekly	2,518	4	0	+0%
MSC - Spain/Casablanca/ECSA	6	2,337	6	2,727	4	1,697	weekly	1,697	618	32,000	+60%
MSC - Mediterranean/Dakar/ECSA	7	3,769	7	3,769	7	3,370	7	3,370	299	16,000	+12%
MSC/CSAV - North Europe-ECSA (Europe-ECSA)	6	4,350	7	4,350	6	3,288	7	3,288	1,062	55,000	+32%
TOTAL TRADE CAPACITY	89			42,951	78			35,469	6,795	354,000	+22%

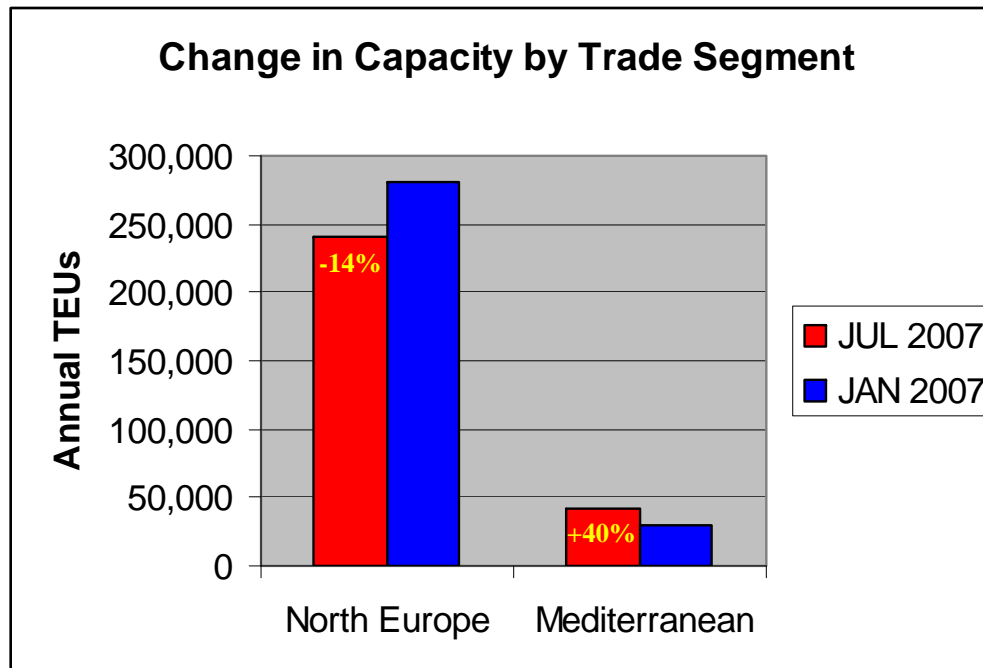
Europe – West Coast of South America

Summary

EUROPE/MED- WEST COAST OF SOUTH AMERICA TRADE SUMMARY OF CHANGES

Changes between January 2007 July 2007

- 1 **New services launched or terminated in last 6 months:** None
- 2 **New entrants in the trade/carriers that left the trade:** None.
- 3 **Service and capacity changes**
 - a. Larger ships on Eurosol 2 were offset by reduced frequency on the Med Service and Condor
 - b. Dominant effect was adjustment of allocated percentages on Maersk's Andean, allowing 40% southbound to Africa and 10% contribution to small base capacity from the Med
- 4 **Carriers that expand capacity particularly fast:** None



Capacity

Europe – West Coast South America as of July 1, 2007

Carrier/grouping and service name	Ships	Average ship TEU	Service frequency in days	Total weekly capacity of string	Weekly capacity deployed on North Eur-WCSA	Weekly capacity deployed on Med-WCSA	Weekly cap. on North Eur and Med-WCSA combined	Annual cap. on North Eur and Med-WCSA combined	Change in Weekly capacity in TEUs Jan to Jul	Change in Annual one-way capacity in TEUs Jan to Jul	Change in % change Jan to Jul
CCNI/"K" Line/CTE - Condor (Europe-WCSA)	5	1,965	15	917	550	0	550	29,000	-79	-4,000	-12%
CSAV/CCNI - Mediterranean Service (Europe/Med-WCSA)	6	1,767	12	1,031	0	516	516	27,000	-55	-3,000	-10%
CSAV/Hapag-Lloyd/Ham Sud/CMA CGM - Eurosal 1 (Europe-WCSA)	8	2,604	7	2,604	1,562	0	1,562	81,000	41	2,000	+3%
CSAV/Hapag-Lloyd/Ham Sud/CMA CGM - Eurosal 2 (Europe-WCSA)	8	2,412	7	2,412	844	0	844	44,000	169	9,000	+26%
Ecuadorian Line - Europe/Miami/Ecuador (Europe-WCSA)	5	434	7	434	217		217	11,000	0	0	+0%
Maersk Line - A1 Andean (Europe/Med-WCSA)	6	2,918	weekly	2,918	1,459	292	1,751	91,000	-583	-30,000	-25%
TOTAL TRADE CAPACITY	38			10,316	4,633	807	5,440	283,000	-507	-26,000	-8%

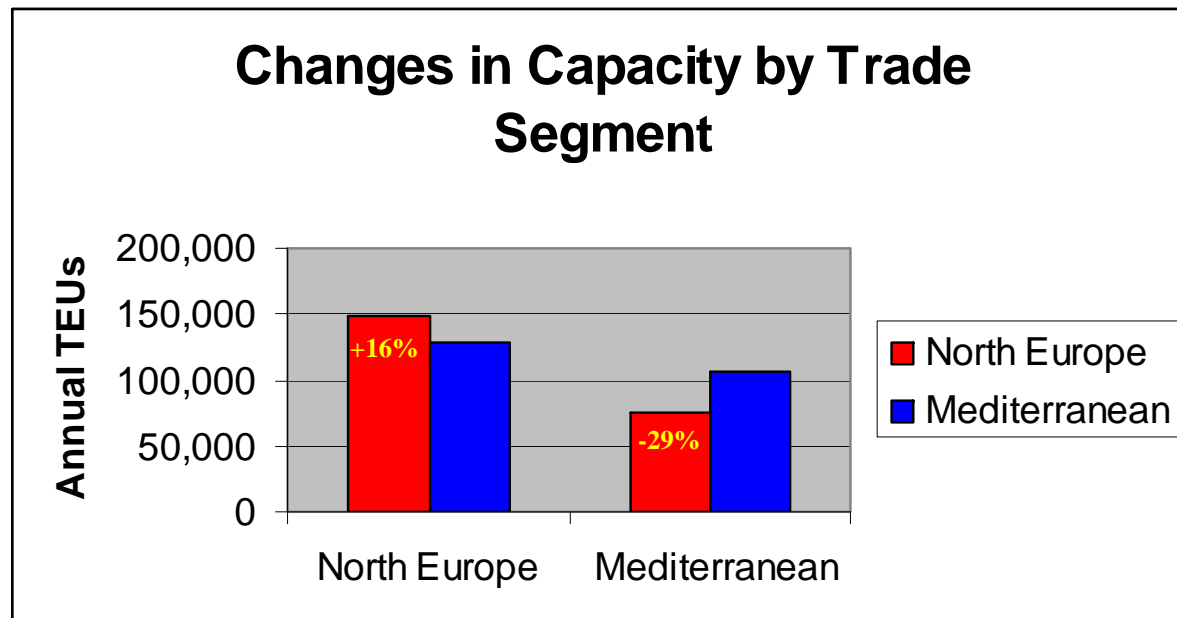
Europe/Mediterranean – North Coast of South America

Summary

EUROPE/MEDITERRANEAN-North COAST OF SOUTH AMERICA TRADE SUMMARY OF CHANGES

Changes between January 2007 July 2007

1. **New services launched or terminated in last 6 months: None**
2. **New entrants in the trade/carriers that left the trade:** Maersk Line withdrew direct service
3. **Service and capacity changes:** none of great substance
4. **Carriers that expand capacity particularly fast:** Hamburg Sud built up frequency in Trident



Capacity

Europe – North Coast South America as of July 1, 2007

Carrier/grouping and service name	Ships	Average ship TEU	Service frequency in days	Total weekly capacity of string	Weekly capacity deployed on North Eur-NCSA	Weekly capacity deployed on Med-NCSA	Weekly cap. on North Eur and Med-NCSA combined	Annual cap. on North Eur and Med-NCSA combined	Change in Weekly capacity in TEUs Jan/Jul	Change in Annual one-way capacity in TEUs Jan/Jul	Change in % change Jan/Jul
CCNI/"K" Line/CTE - Condor	5	1,965	15	917	92	0	92	5,000	-13	0	+0%
CMA CGM/CSAV/Hapag-Lloyd/Ham Sud - ECS	6	1,776	7	1,776	355	0	355	18,000	-186	-10,000	-36%
CMA CGM/Marfret - French Guyana Service	7	1,341	7	1,341	335	67	402	21,000	55	3,000	+17%
CMA CGM/Marfret - Medcaribe/FAS	5	1,423	weekly	1,423	0	427	427	22,000	-30	-2,000	-8%
Costa Container Lines - Central America & Caribe Service	4	452	weekly	452	0	362	362	19,000	42	2,000	+12%
CSAV/CCNI - Mediterranean Service	6	1,767	12	1,031	0	206	206	11,000	-22	-1,000	-8%
CSAV/Hapag-Lloyd/Ham Sud/CMA CGM - Eurosal 1	8	2,604	7	2,604	521	0	521	27,000	14	1,000	+4%
CSAV/Hapag-Lloyd/Ham Sud/CMA CGM - Eurosal 2	8	2,412	7	2,412	965	0	965	50,000	-192	-10,000	-17%
Europe Caribbean Line - South Caribbean Service	2	228	22	73	66	0	66	3,000	8	0	+0%
EWL - Mainliner Service	7	1,134	7	1,134	340	0	340	18,000	83	5,000	+38%
Hamburg Sud - Trident Service	9	2,381	9	1,852	185	0	185	10,000	71	4,000	+67%
Hapag-Lloyd - Med Pacific Service-MPS	6	2,346	11	1,493	0	299	299	16,000	0	0	+0%
Nordana Line - S-service	4	534	18	208	0	83	83	4,000	-59	-3,000	-43%
TOTAL TRADE CAPACITY	77			16,716	2,859	1,444	4,302	224,000	-229	-11,000	-5%

Asia/East Coast of South America

Summary

ASIA/EAST COAST OF SOUTH AMERICA TRADE SUMMARY OF CHANGES Changes between January 2007 and July 2007

Weekly capacity increased by 33% to 9,744 TEUs.

1. New services launched or terminated during last 6 months

Started: None

Ended: none

2. New entrants in the trade/carriers that left the trade

"K" Line joined CSAV in the ASAX service

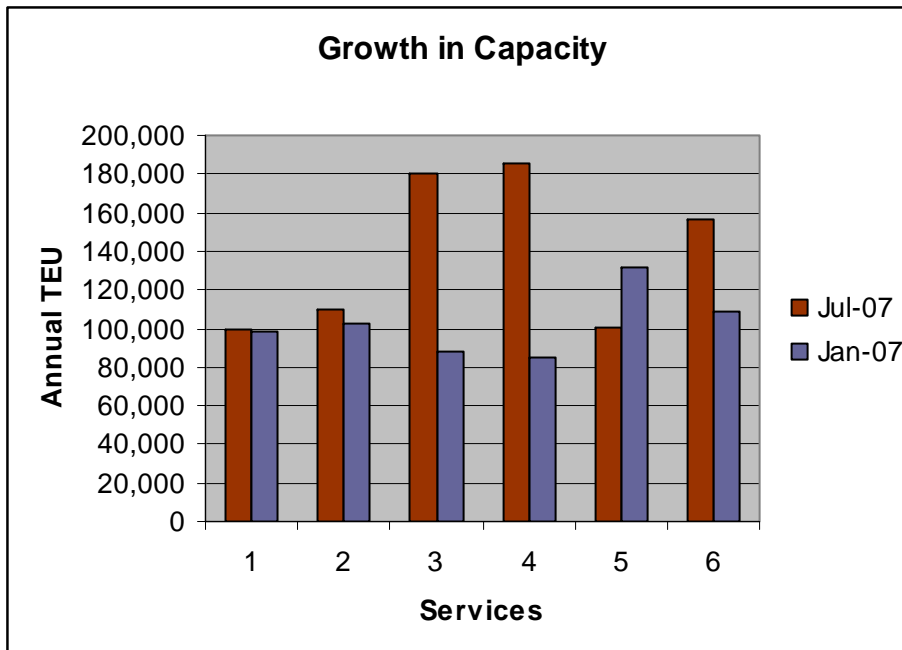
3. Service and capacity changes

Maersk and Hamburg Sud/NYK merged their two loops

Three loops stopped calling at South Africa westbound, adding to available ECSA capacity enormously

4. Carriers that expand capacity particularly fast

Evergreen/COSCCO/Hanjin; Maersk/Hamburg Sud/NYK; MOL/PIL



Services:

1. CMA CGM/CSCL/Maruba/CLAN-S.E.A.S.
2. CSAV/"K"Line - ASAX
3. Evergreen Line/COSCO/Hanjin - ESA
4. Maersk Line/Hamburg Sud/NYK/Alianca - ASAS
5. Maersk/Hamburg Sud/NYK/Alianca/Safmarine - ASAS
6. MOL/PIL - CSW/SASAS (Asia-ECSA)

Capacity

Asia – East Coast South America as of July 2007

Carrier/grouping and service name	Ships	Average ship TEU	Service frequency in days	Total weekly capacity of string	Weekly capacity deployed on Asia-ECSA	Annual capacity on Asia-ECSA	Increase Weekly capacity in TEUs APR to JUL	Increase Annual one-way capacity in TEUs APR to JUL	% change APR to JUL
CMA CGM/CSCL/Maruba/CLAN-S.E.A.S. (Asia-ECSA)	10	2,531	7	2,531	1,898	99,000	11	1,000	+1%
CSAV/"K"Line - ASAX (Asia-ECSA)	8	2,726	9	2,120	2,120	110,000	130	7,000	+7%
Evergreen Line/COSCO/Hanjin - ESA (Asia-ECSA)	11	2,974	6	3,470	3,470	180,000	1,780	92,000	+105%
Maersk Line/Hamb Sud/NYK/Alia - ASAS 1/ASIA 1(Asia-ECSA)	10	3,553	weekly	3,553	3,553	185,000	1,922	100,000	+118%
Maersk/Ham Sud/NYK/Alia/Saf - ASAS 2/ASIA 2 (Asia-ECSA)	10	2,593	weekly	2,593	1,945	101,000	-601	-31,000	-23%
MOL/PIL - CSW/SASAS (Asia-ECSA)	11	2,995	7	2,995	2,995	156,000	893	47,000	+43%
TOTAL TRADE CAPACITY	49			14,267	12,986	675,000	3,242	169,000	33%

Asia/West Coast of South America

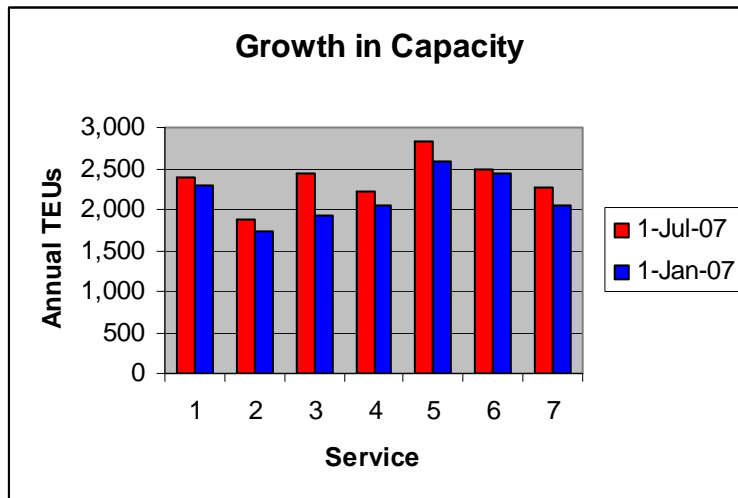
Summary

ASIA/WEST COAST OF SOUTH AMERICA TRADE SUMMARY OF CHANGES

Changes between January 2007 July 2007

World Liner Supply - a ComPairData report. July 2007

1. **New services launched or terminated during last 6 months: None**
2. **New entrants in the trade/carriers that left the trade: None**
3. **Service and capacity changes**
 - CSAV added a ship and improved frequency over 12%
 - MSC increased average size of its vessels almost 10%
4. **Carriers that expand capacity particularly fast: None**



Services

- 1 CCNI/Hamburg Sud - China Express Service/ASPA 1
- 2 CCNI/Hamburg Sud - North Asia Express/ASPA 2
- 3 CSAV - Asia Andes Express Service-ANDEX
- 4 Maruba/CLAN/CMA CGM/ CSCL - CLANSA
- 5 MSC - Andes Express
- 6 MOL/"K" Line - CWL/Andes
- 7 NYK - Asia Latin Express-ALEX

Capacity

Asia – West Coast South America as of July 1, 2007

Carrier/grouping and service name	Ships	Average ship TEU	Service frequency in days	Total weekly capacity of string	Weekly capacity deployed on Asia-WCSA	Annual cap. on Asia-WCSA	Change in Weekly capacity in TEUs Jam/Jul	Change in Annual one-way capacity in TEUs Jam/Jul	Change in % change Jam/Jul
CCNI/Hamburg Sud - China Exp Service/ASPA 1	8	2,724	8	2,384	1,192	62,000	42	2,000	+3%
CCNI/Hamburg Sud - North Asia Express/ASPA 2	7	2,412	9	1,876	1,407	73,000	108	5,000	+7%
CSAV - Asia Andes Express Service-ANDEX	9	2,789	8	2,440	1,220	63,000	253	13,000	+26%
Maruba/CLAN/CMA CGM/ CSCL - CLANSA	11	2,215	7	2,215	665	35,000	51	3,000	+9%
MSC - Andes Express	11	2,824	weekly	2,824	2,118	110,000	182	9,000	+9%
MOL/"K" Line - CWL/Andes	9	2,497	weekly	2,497	1,873	97,000	38	2,000	+2%
NYK - Asia Latin Express-ALEX	10	2,265	weekly	2,265	1,133	59,000	105	6,000	+11%
TOTAL TRADE CAPACITY	65			16,501	9,607	499,000	778	40,000	+9%